

Statistical Compendium

# **AUGUST**

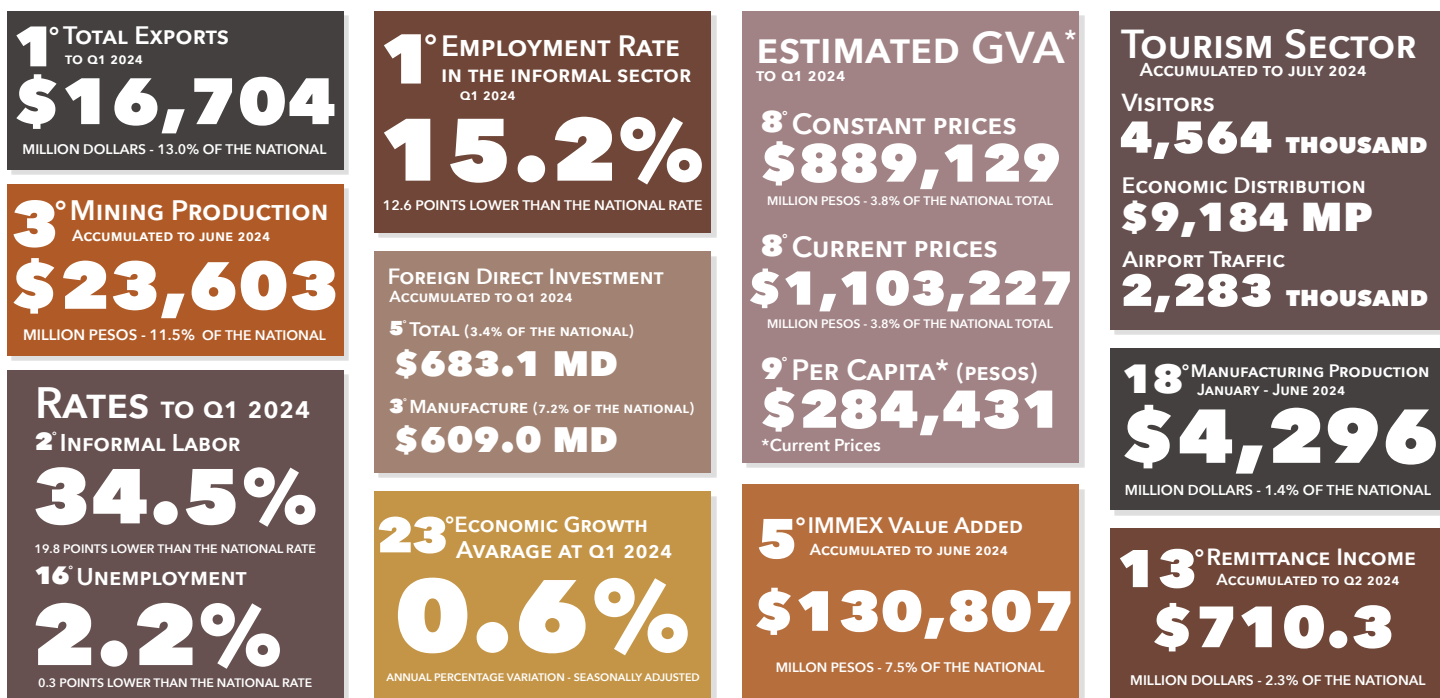
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**2024**

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# MAIN INDICATORS



Source: CIES, update to July 2024.  
\*Gross Value Added (GVA)

# STATE EMPLOYMENT

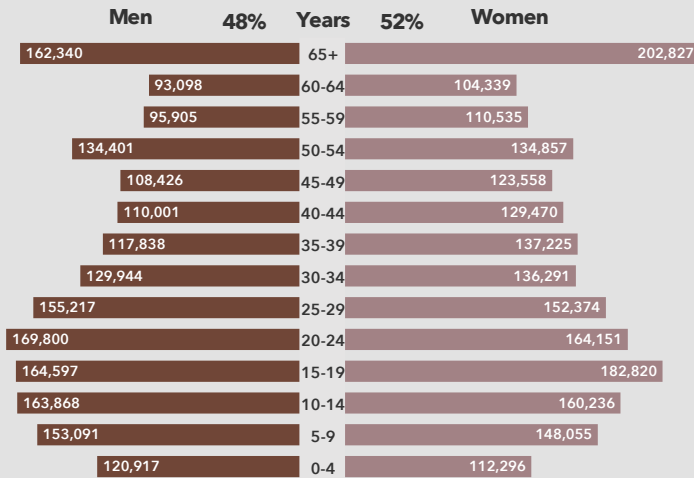
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	Total	During the month	In the year	In the administration
<b>JULY 2024</b>	<b>7°</b>	<b>23°</b>	<b>9°</b>	<b>Not applying</b>
<b>EMPLOYMENT BY ACTIVITY</b>	<b>978,037</b>	<b>-896</b>	<b>10,159</b>	<b>44,810</b>
Manufacturing	493,980	-475	4,351	5,588
Services	189,242	-1,055	2,731	15,726
Trade	161,795	1,239	2,006	15,686
Comms & Transportation	49,434	158	600	4,675
Construction	49,361	-239	724	6,216
Agribusiness	18,628	-464	-220	-2,226
Mining	10,392	-61	-67	-1,244
Water and Electricity	5,205	1	34	389
<b>EMPLOYMENT BY REGION</b>				
Juarez	499,103	-697	1,575	14,863
Chihuahua	306,791	-127	7,143	31,705
Delicias	64,292	192	189	-1,029
Cuauhtemoc	58,821	-627	1,478	1,262
Parral	26,964	12	-440	-800
Nuevo Casas Grandes	22,066	351	214	-1,191

 National Place

Source: CIES based on Mexican Social Security Institute (IMSS) data.

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

## STATE POPULATION PYRAMID Q1 2024



As of Q1 2024, Chihuahua State had a population of **3,878,898** inhabitants.

SOURCE: CIES BASED ON INEGI, ENOE DATA.  
Note: The data may not match as the non-specific population is not included in the pyramid.

## GENERAL VIEW

**32 years**  
Average age

There are **52 women**  
for every 49 men

**11°**  
Place nationally  
in terms of  
population  
size

## REGIONALIZATION

### NVO. CASAS GRANDES

- 005 Ascensión
- 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 035 Janos
- 050 Nuevo Casas Grandes

### CUAUHTÉMOC

- 006 Bahíniva
- 009 Bocoyna
- 012 Carichí
- 017 Cuahtémoc
- 018 Cusiuhiriachi
- 020 Chínipas
- 025 Gómez Farias
- 030 Guazapares
- 031 Guerrero
- 040 Madera
- 041 Maguarichi
- 043 Matachi
- 047 Moris
- 048 Namiquipa
- 051 Ocampo
- 054 Riva Palacio
- 063 Temósachi
- 065 Urique
- 066 Uruachi

### JUÁREZ

- 001 Ahumada
- 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

### PARRAL

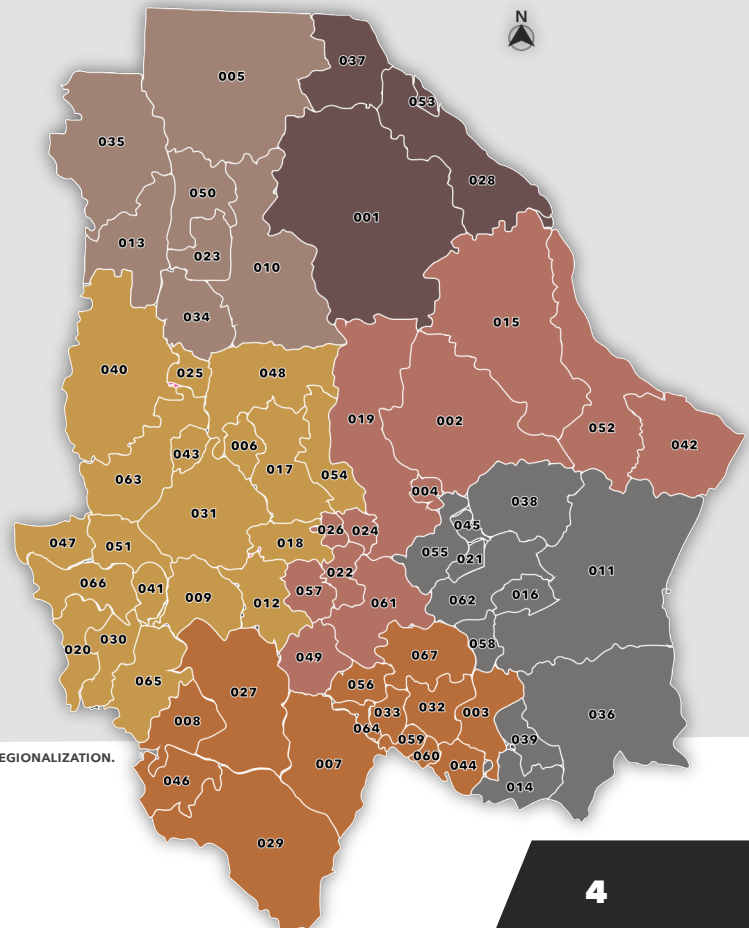
- 003 Allende
- 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo
- 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 056 Rosario
- 059 San Francisco del Oro
- 060 Santa Bárbara
- 064 El Tule
- 067 Valle de Zaragoza

### CHIHUAHUA

- 002 Aldama
- 004 Aquiles Serdán
- 015 Coyame del Sotol
- 019 Chihuahua
- 022 Dr. Belisario Domínguez
- 024 Santa Isabel
- 026 Gran Morelos
- 042 Manuel Benavides
- 049 Nonoava
- 052 Ojinaga
- 057 San Francisco de Borja
- 061 Satevo

### DELICIAS

- 011 Camargo
- 014 Coronado
- 016 La Cruz
- 021 Delicias
- 036 Jiménez
- 038 Julimes
- 039 López
- 045 Meoqui
- 055 Rosales
- 058 San Francisco de Conchos
- 062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

# FORMAL EMPLOYMENT

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

**978,037**

TOTAL EMPLOYMENT  
JULY 2024

**-896**

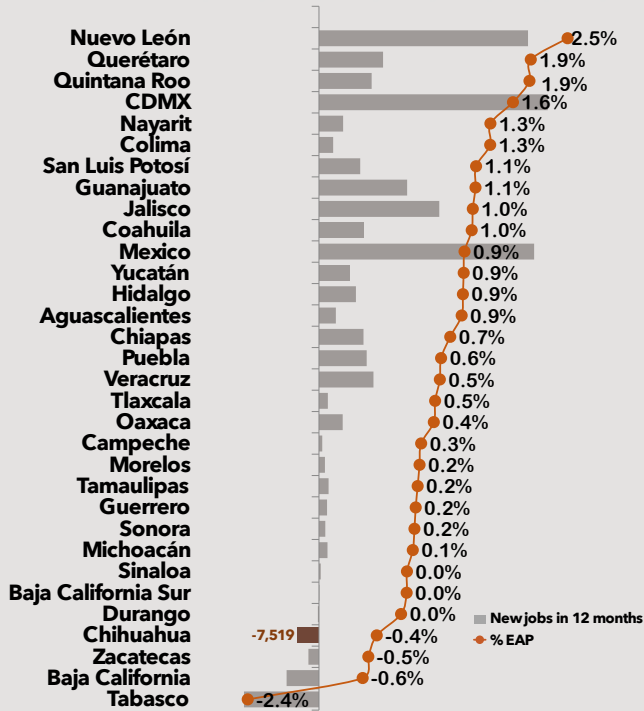
MONTHLY EMPLOYMENT  
GENERATED IN JULY 2024

**10,159**

EMPLOYMENT GENERATED  
JAN - JUL 2024

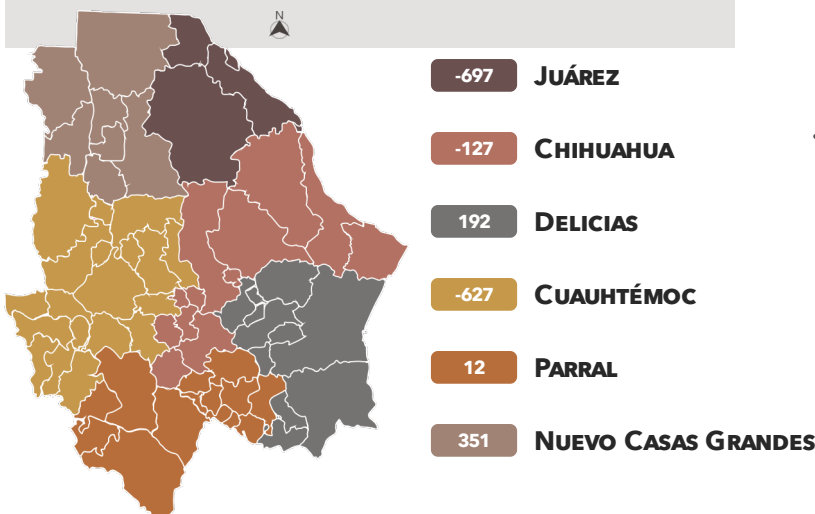
## EMPLOYMENT GENERATED PER MONTH

### GENERATED IN THE LAST 12 MONTHS BY STATE PROPORTIONALLY TO THE EAP\*

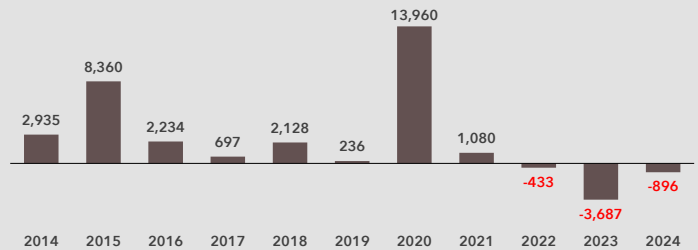


In the period from July 2023 to the same period of 2024, there is a decline of **7,519** jobs, being the state with the twenty second place in jobs created as a proportion of the EAP.

### PER REGION (JULY 2024)

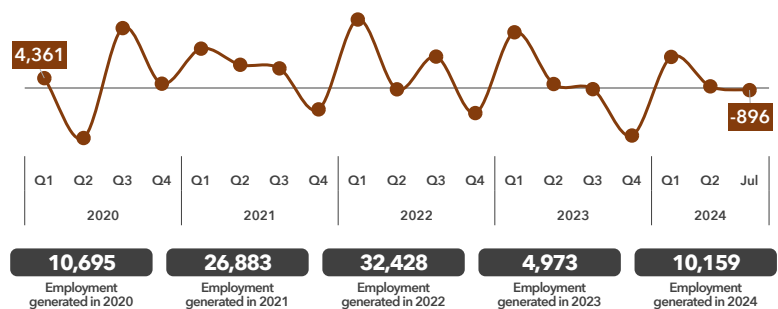


### ANNUAL COMPARISON JULY OF EACH YEAR

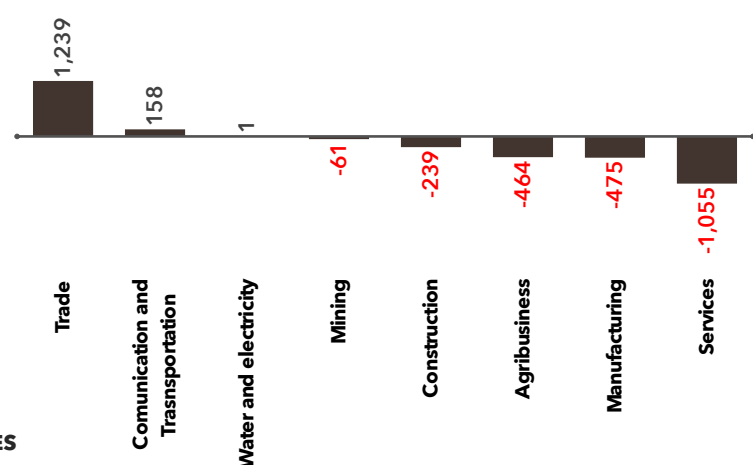


Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

### QUARTERLY COMPARISON Q1 2020 - JULY 2024



### PER SECTOR (JULY 2024)



## SALARY BY SECTOR JULY 2024 (PESOS PER DAY)

GENERAL

\$606.05

AGRIBUSINESS

\$358.12

TRADE

\$533.40

COMMUNICATION  
AND TRANSPORTATION

\$606.41

CONSTRUCTION

\$455.55

WATER  
AND ELECTRICITY

\$1,269.55

MINING

\$1,040.61

SERVICES

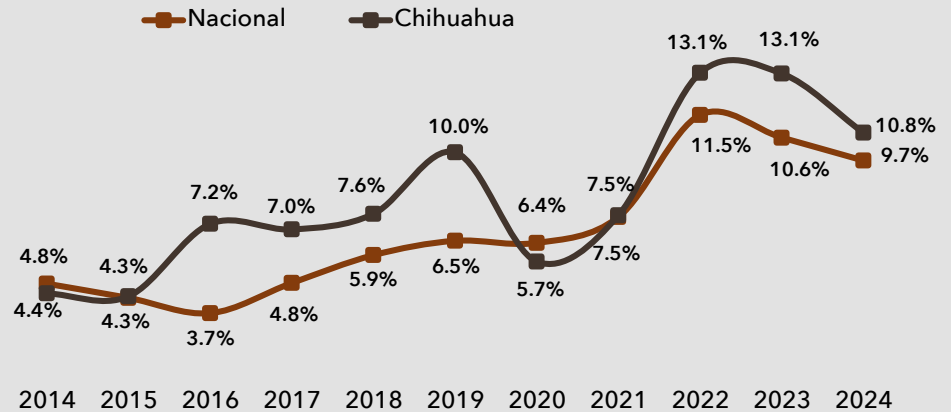
\$560.06

MANUFACTURING

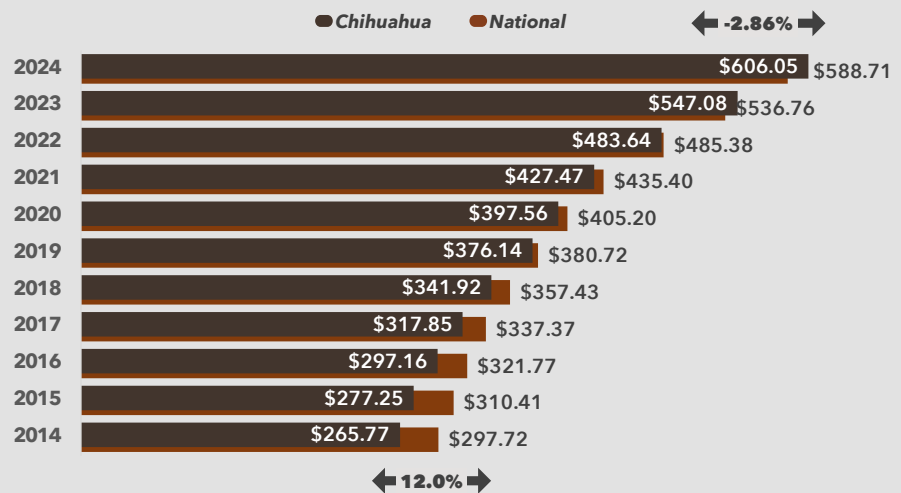
\$655.26

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

## ANNUAL SALARY GROWTH ANNUAL RATE AS OF JULY



## COMPARISON WITH THE NATIONAL AVERAGE TO JULY OF EACH YEAR (PESOS PER DAY)



## SALARY BY REGION - JULY 2024 (PESOS PER DAY)

\$606.05  
STATE  
AVERAGE

\$670.38  
JUÁREZ

\$577.40  
CHIHUAHUA

\$502.16  
CUAUHTÉMOC

\$492.51  
PARRAL

\$440.86  
Nvo. CASAS  
GRANDES

\$438.10  
DELICIAS

# EMPLOYMENT AND OCCUPATION

"Occupation" refers to the tasks or activities performed by the employed population in their work.

## ECONOMICALLY ACTIVE POPULATION (EAP)

Q1 2024

**1,813,877**

TOTAL EAP - 100%

**1,773,276**

EMPLOYED POPULATION - 97.8%

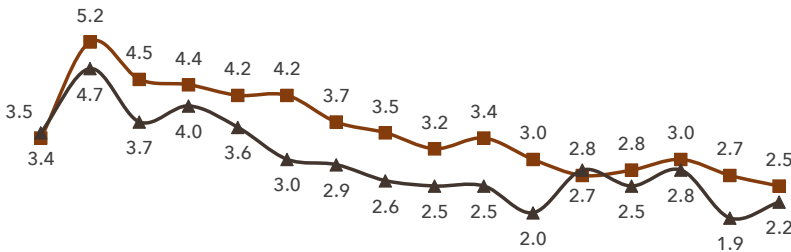
**40,601**

UNEMPLOYED POPULATION - 2.2%

## UNEMPLOYMENT RATE

Q1 2020 TO Q1 2024

■ National ▲ Chihuahua



Year	Quarter	National (%)	Chihuahua (%)
2020	Q1	3.4	3.5
2020	Q3	5.2	4.7
2020	Q4	4.5	3.7
2021	Q1	4.4	4.0
2021	Q2	4.2	3.6
2021	Q3	4.2	3.0
2021	Q4	3.7	2.9
2022	Q1	3.5	2.6
2022	Q2	3.2	2.5
2022	Q3	3.4	2.5
2022	Q4	3.0	2.0
2023	Q1	2.8	2.7
2023	Q2	2.8	2.5
2023	Q3	3.0	2.8
2023	Q4	2.7	1.9
2024	Q1	2.5	2.2

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

## EMPLOYMENT AND OCCUPATION RATE

Q1 2024



UNDEREMPLOYMENT RATE

**4.7%**

2.1 points lower than the national rate, which is 6.8.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

**34.5%**

19.8 points lower than the national rate, which is 54.3.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

**15.2%**

12.6 points lower than the national rate, which is 27.8.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

## EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES

Q1 2024



State	UNEMPLOYMENT RATE	EMPLOYED POPULATION IN THE SECONDARY SECTOR IN RELATION TO THE EAP*
Baja California	<b>2.1%</b>	<b>31.1%</b>
Sonora	<b>2.6%</b>	<b>26.7%</b>
Chihuahua	<b>2.2%</b>	<b>37.0%</b>
Coahuila	<b>4.2%</b>	<b>38.2%</b>
Nuevo León	<b>2.9%</b>	<b>33.4%</b>
Tamaulipas	<b>3.1%</b>	<b>28.1%</b>

The state presents an unemployment rate of **2.2%** at the Q1 2024.

Source: CIES based on INEGI, ENOE data.  
Note: Data for the second quarter is excluded due to the contingency.

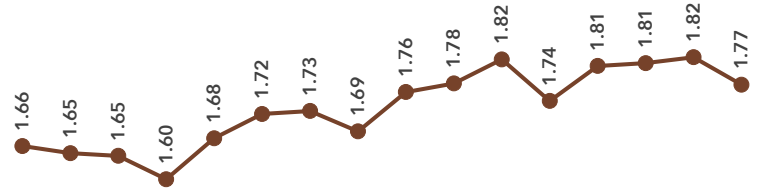
# EMPLOYED POPULATION

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

## CHIHUAHUA STATE EMPLOYMENT

Q1 2020 TO Q1 2024

FIGURES IN MILLIONS OF PEOPLE

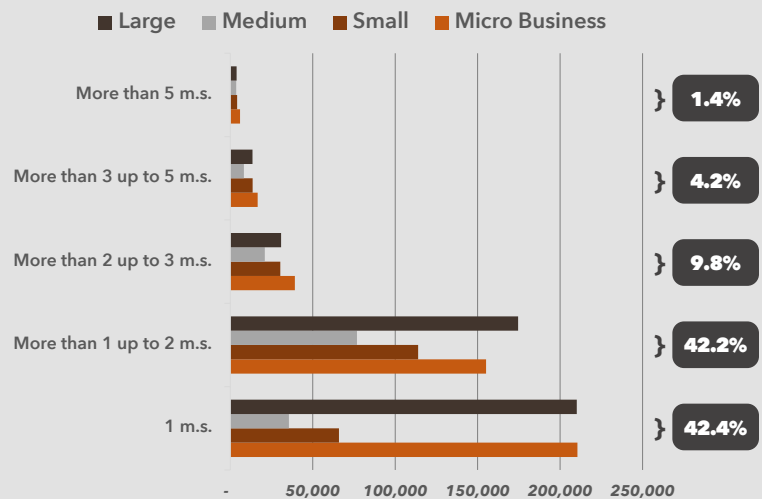


Q1	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
2020			2021				2022				2023				2024

During the first quarter of 2024, the **Economically Active Population (EAP)** stood at **1.81 million people**, which represented 60% of the population aged 15 years and over. In the same period, a total of **1.77 million people** were employed in the formal and informal sectors.

## SALARY OF POPULATION EMPLOYED BY COMPANY SIZE

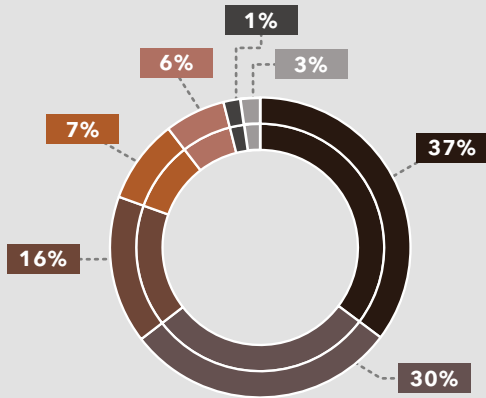
IN THE STATE OF CHIHUAHUA TO Q1 2024



**94.4%** of the total employees earn from 1 to 3 M.S.\*  
From **\$248.93** to **\$746.79** pesos per day.  
On the Northern Border from **\$374.89** to **\$1,124.67** pesos per day

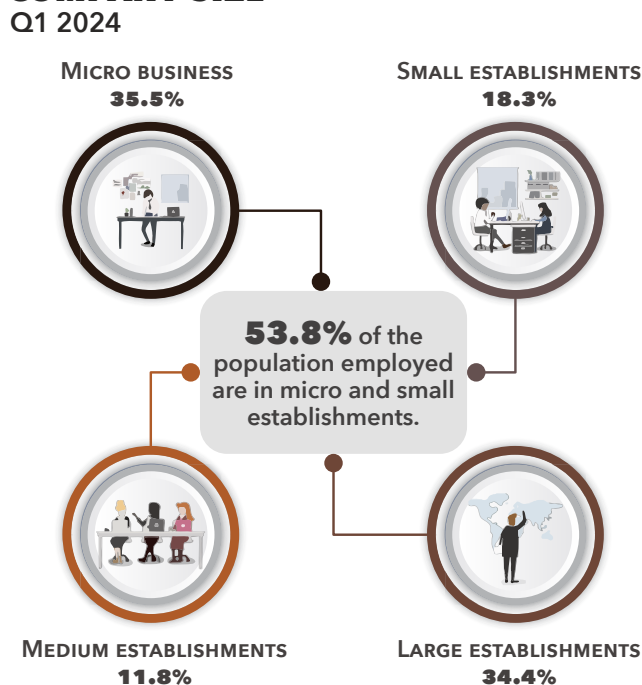
Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,232,654 workers who receive an income are considered.

## POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR Q1 2024



SERVICES	664,030
MANUFACTURING	536,940
TRADE	287,220
AGRIBUSINESS	115,492
CONSTRUCTION	106,611
MINING	27,495
UNSPECIFIED	45,488

## POPULATION EMPLOYED BY COMPANY SIZE Q1 2024



The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

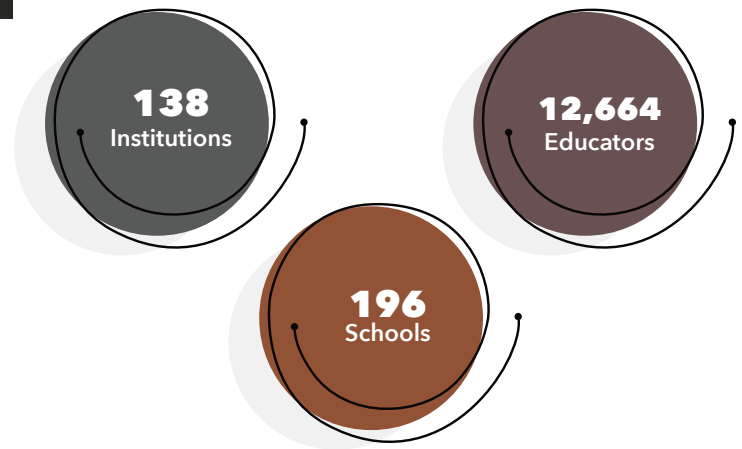
Source: CIES based on INEGI, ENOE data.  
Note: Data for the second quarter is excluded due to the contingency. \*M.S. refers to Minimum Salary.



# HIGHER EDUCATION

Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

## STATE HIGHER EDUCATION INFRASTRUCTURE



### SUPERIOR EDUCATION ENROLLMENT

BY FIELDS OF STUDY  
SCHOOL CYCLE 2023 - 2024

34,099

ADMINISTRATION AND BUSINESS

4,101

AGRONOMY AND VETERINARY MEDICINE ★

5,240

ARTS AND HUMANITIES

16,363

HEALTH SCIENCES

2,947

NATURAL SCIENCES,  
MATHEMATICS AND STATISTICS ★

22,198

SOCIAL SCIENCES  
AND LAW

13,392

EDUCATION

37,372

ENGINEERING, MANUFACTURING  
AND CONSTRUCTION ★

3,105

SERVICES

6,514

INFORMATION AND  
COMMUNICATION TECHNOLOGIES ★

★ STEM\* (50,934)

### SUPERIOR EDUCATION IN THE STATE

BY LEVEL  
SCHOOL CYCLE 2023 - 2024

LEVEL	ENROLLMENT	ENROLLEE	GRADUATED
DEGREE	26,231	124,351	19,095
HIGH - LEVEL TECHNICIAN	5,205	12,553	1,621
MASTER	2,084	6,242	2,632
SPECIALTY	507	1,451	270
DOCTORATE	191	734	219
TOTAL	34,218	145,331	23,837

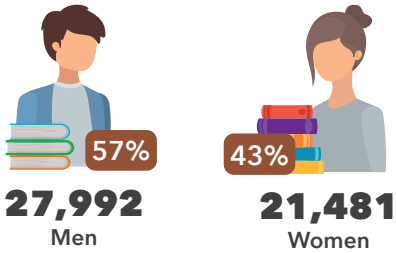
During the 2023-2024 school year, the most in-demand **Fields of Study** in the state were **Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.**

STEM\* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

STEM\* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

## UPPER SECONDARY EDUCATION

### ENROLLMENT IN STEM FIELDS ACADEMIC YEAR 2023 - 2024



**49,473** ENROLLMENT

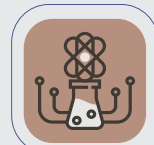
**23,618** NEW ADMISSIONS

**9,405** GRADUATES

**3,803** DEGREE HOLDERS

### ENROLLMENT BY AREA

NATURAL SCIENCES,  
MATHEMATICS,  
AND STATISTICS



**48%**

ENGINEERING,  
MANUFACTURING,  
AND CONSTRUCTION



**32%**

INFORMATION AND  
COMMUNICATION  
TECHNOLOGIES



**16%**

AGRONOMY AND  
VETERINARY MEDICINE



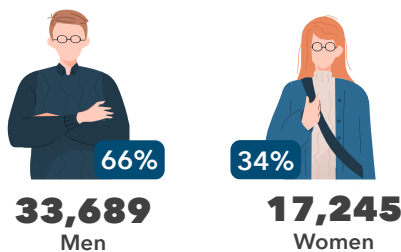
**4%**

### MAIN PROGRAMS

	ENROLLMENT	GRADUATES
PROGRAMMING	<b>3,069</b>	<b>1,102</b>
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	<b>2,363</b>	<b>842</b>
ELECTRONICS	<b>2,057</b>	<b>710</b>
MECATRONICS	<b>1,890</b>	<b>687</b>
ELECTROMECHANICS	<b>1,796</b>	<b>682</b>

## HIGHER EDUCATION

### ENROLLMENT IN STEM FIELDS ACADEMIC YEAR 2023 - 2024



**50,934** ENROLLMENT

**12,276** NEW ADMISSIONS

**7,295** GRADUATES

**6,876** DEGREE HOLDERS

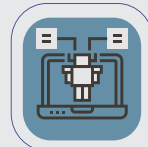
### ENROLLMENT BY AREA

ENGINEERING,  
MANUFACTURING,  
AND CONSTRUCTION



**73%**

INFORMATION AND  
COMMUNICATION  
TECHNOLOGIES



**13%**

AGRONOMY AND  
VETERINARY MEDICINE



**8%**

NATURAL SCIENCES,  
MATHEMATICS,  
AND STATISTICS



**5%**

### MAIN PROGRAMS

	ENROLLMENT	GRADUATES
INDUSTRIAL ENGINEERING	<b>4,900</b>	<b>775</b>
COMPUTER SYSTEMS ENGINEERING	<b>3,108</b>	<b>226</b>
ARCHITECTURE	<b>2,636</b>	<b>266</b>
MECHATRONIC ENGINEERING	<b>2,581</b>	<b>484</b>
CIVIL ENGINEERING	<b>1,588</b>	<b>194</b>

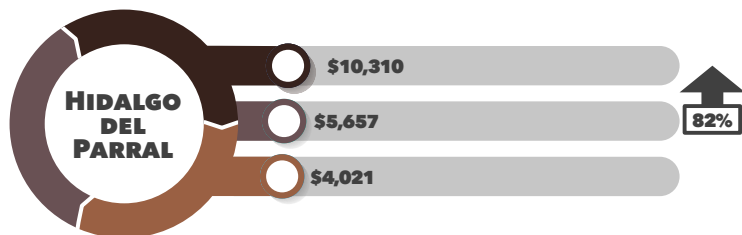
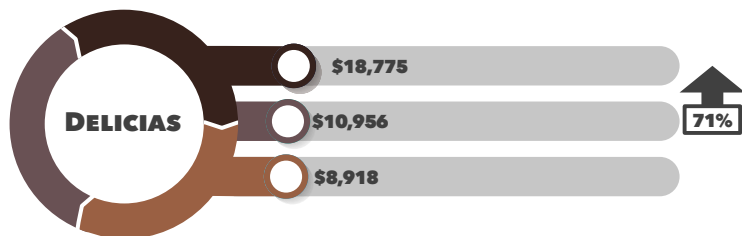
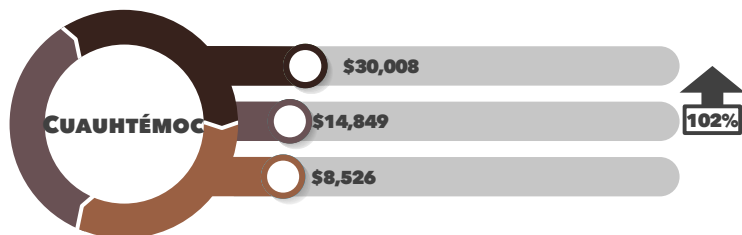
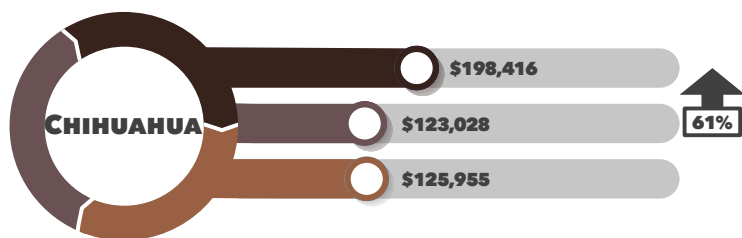
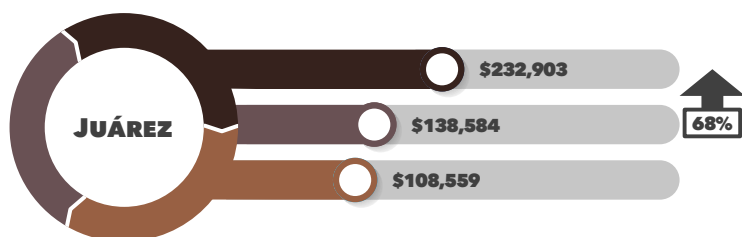
# TOTAL GROSS PRODUCTION

The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

## GROSS PRODUCTION MAIN MUNICIPALITIES

NUMBERS IN MILLIONS PESOS  
2019 ECONOMIC CENSUS - FINAL RESULTS

○ 2019 \$542,573 MP   
 ○ 2014 \$320,012 MP   
 ○ 2009 \$272,985 MP   
 ↑ Growth 2014 a 2019



## GROSS PRODUCTION BY COMPANY SIZE

IN THE STATE OF CHIHUAHUA  
2019 ECONOMIC CENSUS - FINAL RESULTS

**LARGE**  
**54.9%**



**MEDIUM**  
**19.5%**



**SMALL**  
**13.6%**



**MICRO**  
**12.0%**



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

## ECONOMIC GROWTH

**0.6%**

TOTAL STATE  
AVERAGE ANNUAL VARIATION 2024  
SEASONALLY ADJUSTED SERIES

**0.8%**

TOTAL STATE  
QUARTER VARIATION IN Q1 2024  
SEASONALLY ADJUSTED SERIES

**3.8%**

ENERGY SECTOR  
ANNUAL VARIATION IN Q1 2024  
ORIGINAL SERIES

**27.0%**

CONSTRUCTION SECTOR  
ANNUAL VARIATION IN Q1 2024  
ORIGINAL SERIES

**-3.3%**

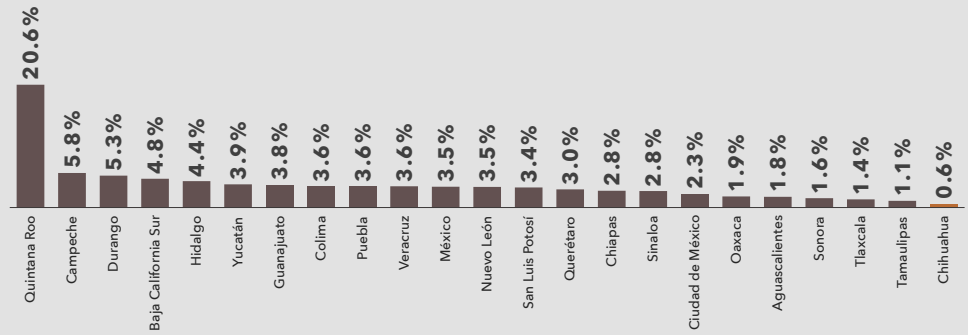
MANUFACTURING SECTOR  
ANNUAL VARIATION IN Q1 2024  
ORIGINAL SERIES

**3.2%**

MINING SECTOR  
ANNUAL VARIATION IN Q1 2024  
ORIGINAL SERIES

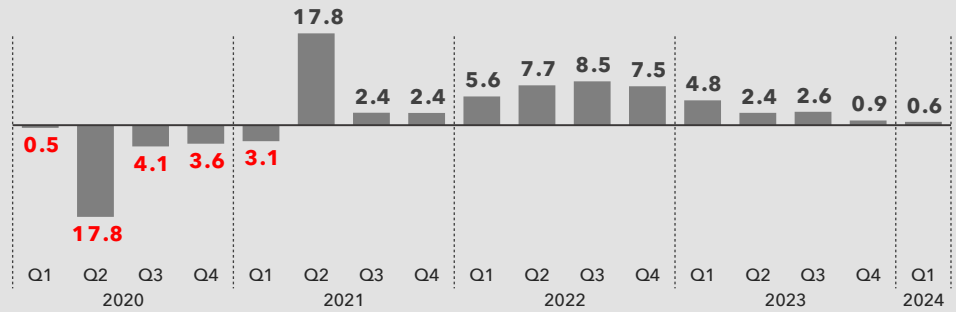
## AVERAGE ECONOMIC GROWTH BY STATE

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q1 2024  
SEASONALLY ADJUSTED SERIES

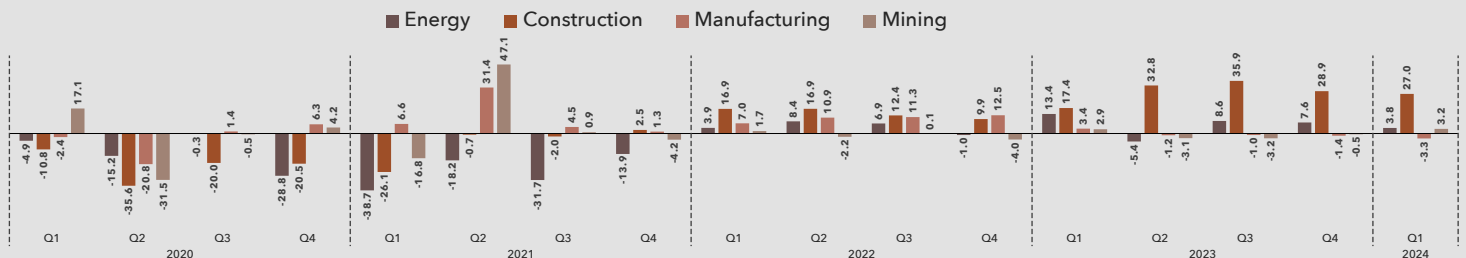


## ECONOMIC ACTIVITY IN CHIHUAHUA

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR  
SEASONALLY ADJUSTED SERIES



## ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES



The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs..

**\$889,129**

STATE GVA TO Q1 2024  
CONSTANT MP

**\$1,103,277**

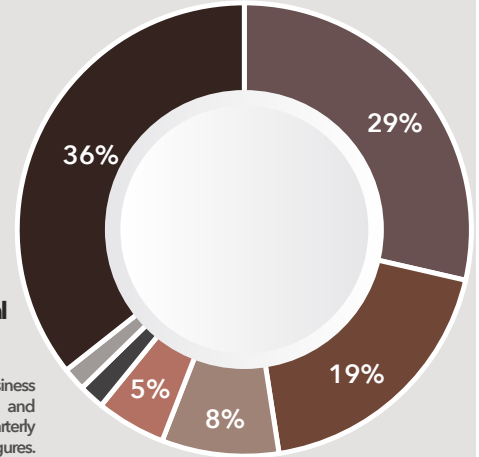
STATE GVA TO Q1 2024  
CURRENT MP

**\$284,231**

GVA PER CAPITA (Q1 2024)  
CURRENT PESOS

## GROSS VALUE ADDED PER SECTOR - TO Q1 2024

- Manufacturing Industry
- Services
- Trade
- Construction
- Agribusiness
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%



Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accommodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (QISEA) at Q1 2024 with original figures. Therefore, the information may present adjustments in each quarter.

## GVA PER CAPITA PER STATE

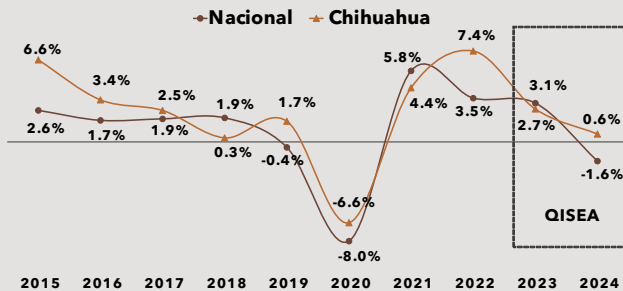
NUMBERS IN CURRENT PESOS  
ESTIMATED TO Q1 2024



GVA per capita of Chihuahua State is **\$284,431** current pesos, equivalent to **\$16,629** dollars.

## GROSS VALUE ADDED VARIATION

2014 TO Q1 2024\*

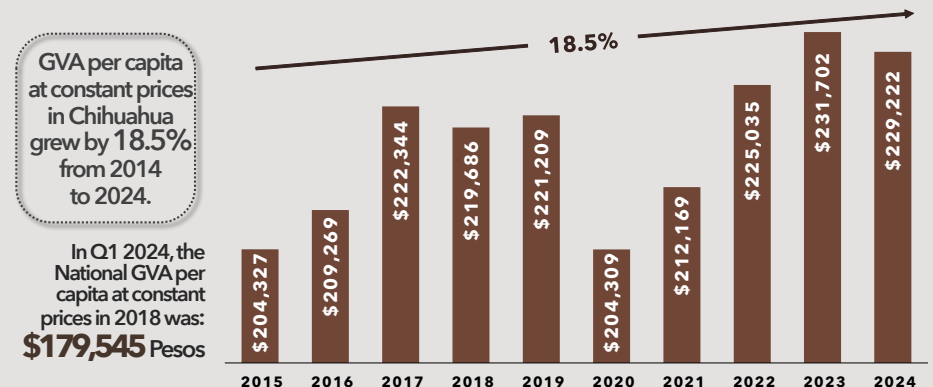


Based on data published by the Bank of Mexico in July 2024, the expected growth of the National GDP for 2023 is 1.80% and for 2024 is 1.59%.

\*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q1 2024 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q1 2024. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

## GROSS VALUE ADDED GROWTH PER CAPITA

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2014 TO Q1 2024



GVA per capita at constant prices in Chihuahua grew by 18.5% from 2014 to 2024.

In Q1 2024, the National GVA per capita at constant prices in 2018 was: **\$179,545** Pesos

# FOREIGN DIRECT INVESTMENT

Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

**\$683.1 MD**

TOTAL FDI RECEIVED ACCUMULATED TO Q1 2024

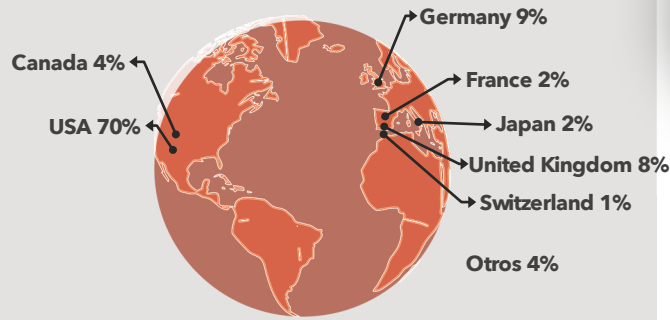
**\$609.0 MD**

MANUFACTURING FDI RECEIVED ACCUMULATED TO Q1 2024

## FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE OF CHIHUAHUA - Q1 2024

Based on the Federal Secretary of Economy data, Mexico registered 20.3 billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2024.

During the same period, Chihuahua received 683.1 million dollars, contributing 3.4% of the national total, and the state is ranked 5<sup>th</sup> as the recipient of FDI after Mexico City, Nuevo Leon, Baja California & Veracruz.



## TYPE OF FDI IN THE STATE - Q1 2024

**39%**  
Reinvestment of Earnings



**24%**  
Intercompany Accounts

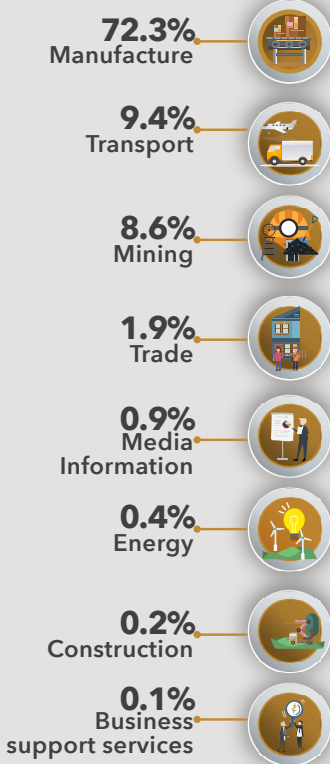


**37%**  
New Investments



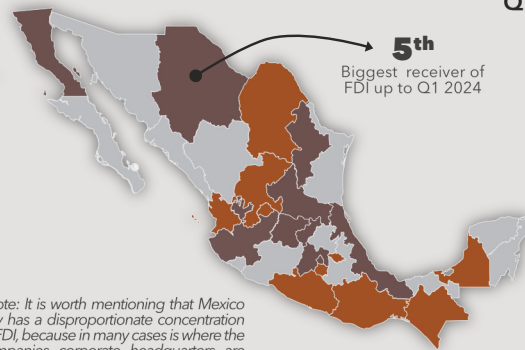
## FDI BY SECTOR

ACCUMULATED 2014 TO Q1 2024 IN THE STATE OF CHIHUAHUA



## FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q1 2024 - FIGURES IN BILLIONS OF DOLLARS



\*Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, because in many cases is where the companies corporate headquarters are located.

### States that attracted the most FDI

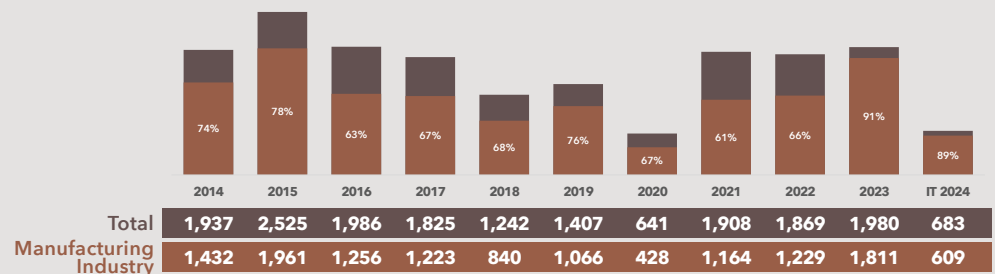
12.04	Cd. de México	0.67	Edo. de México
1.35	Nuevo León	0.66	San Luis Potosí
1.08	Baja California	0.60	Guanajuato
0.68	Veracruz	0.59	Jalisco
0.68	Chihuahua	0.49	Querétaro

### States that attracted less FDI

0.03	Tlaxcala	0.01	Oaxaca
0.01	Campeche	0.01	Coahuila
0.01	Guerrero	- 0.01	Zacatecas
0.01	Nayarit	- 0.04	Morelos
0.01	Chiapas	- 0.09	Aguascalientes

## FOREIGN DIRECT INVESTMENT IN THE STATE

2014 TO Q1 2024 - NUMBERS IN MILLION OF DOLLARS



# MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

**426,870**  
POPULATION EMPLOYED  
JUNE 2024

**478**  
ESTABLISHMENTS  
JUNE 2024

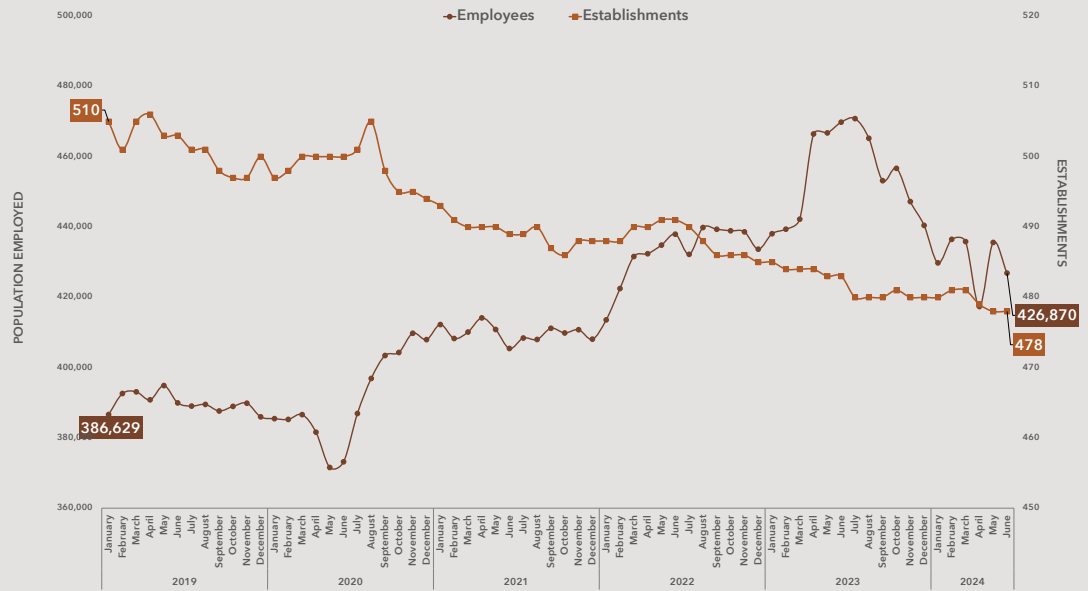
**\$130,807**  
IMMEX VALUE ADDED  
ACCUMULATED TO 2024 (MP)

**\$66,156**  
REMUNERATIONS PAID  
ACCUMULATED TO 2024 (MP)

**\$26,502**  
NATIONAL INPUTS CONSUMED  
ACCUMULATED TO 2024 (MP)

**\$38,148**  
GOODS AND SERVICES  
CONSUMED ACCUMULATED TO 2024 (MP)

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED IN THE STATE - 2020 TO JUNE 2024

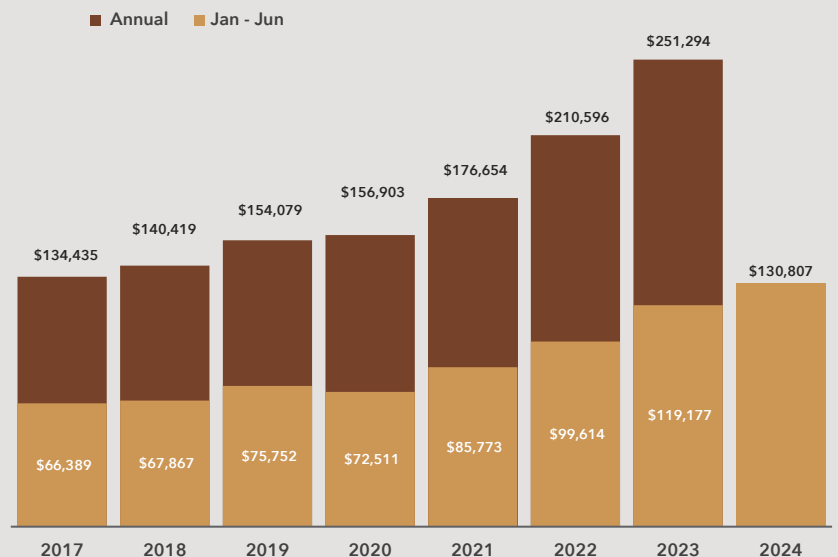


To June 2024, the number of IMMEX employees decreased 9.14%, 42,938 more jobs than in the same month of 2023.

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - JUNE 2024

State	Employees	State	Establishments
Chihuahua	426,870	Baja California	936
Nuevo León	362,314	Nuevo León	704
Baja California	357,844	<b>Chihuahua</b>	<b>478</b>
Coahuila	283,296	Coahuila	397
Tamaulipas	245,114	Tamaulipas	365
Guanajuato	192,805	Guanajuato	354
Jalisco	170,189	Jalisco	292
Mexico State	147,045	Mexico State	268
Querétaro	119,521	Querétaro	256
Sonora	116,798	Sonora	217
San Luis Potosí	103,842	San Luis Potosí	185
Puebla	77,218	Puebla	174
Aguascalientes	64,447	Aguascalientes	88
Durango	49,769	Durango	75
Yucatán	22,921	Mexico City	66
Veracruz	21,277	Veracruz	55
Mexico City	18,350	Yucatán	45
Other entities	146,803	Other entities	255
<b>Total</b>	<b>2,926,423</b>	<b>Total</b>	<b>5,210</b>

## IMMEX VALUE ADDED IN THE STATE - FIGURES IN MILLION PESOS



# MINING SECTOR

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

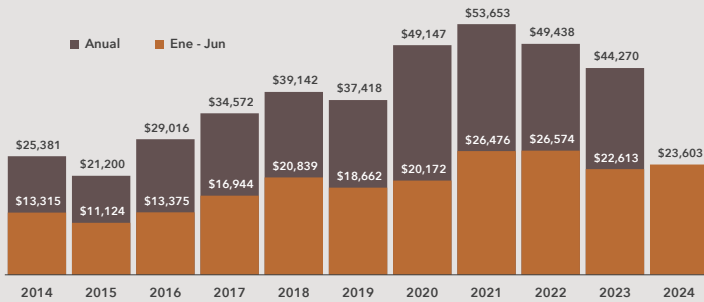
STATE MINING PRODUCTION VALUE

**\$23,603 MP**

11.5% OF THE TOTAL - 3<sup>rd</sup> NATIONAL PLACE

## STATE MINING PRODUCTION VALUE

JUNE 2024 - MAIN METALS  
FIGURES IN MILLIONS PESOS



As of June 2024, the cumulative value of mining production growth by 4.4% compared to the same period in 2023.

## PRODUCTION VALUE PER STATE

ACCUMULATED TO JUNE 2024 - MAIN STATES  
FIGURES IN MILLIONS PESOS

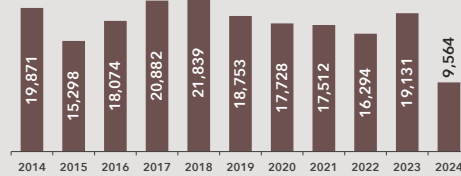


## PRODUCTION VOLUME

JUNE 2024 - MAIN METALS

### GOLD PRODUCTION

2014 TO JUNE 2024 - KILOGRAMS

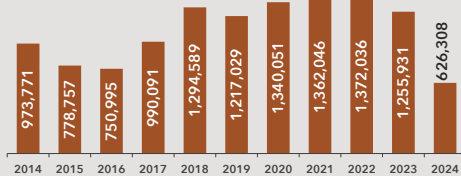


4<sup>th</sup> National Place

Zacatecas	27%
Sonora	25%
Guerrero	15%
Chihuahua	13%
Otros	20%

### SILVER PRODUCTION

2014 TO JUNE 2024 - KILOGRAMS

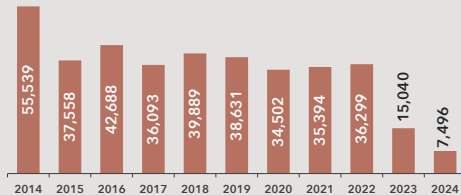


2<sup>nd</sup> National Place

Zacatecas	35%
Chihuahua	21%
Durango	19%
Sonora	9%
Otros	16%

### LEAD PRODUCTION

2014 TO JUNE 2024 - TONNES

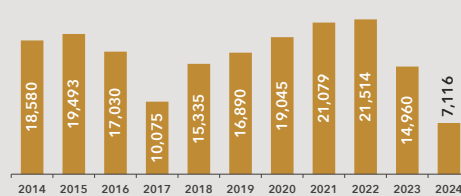


3<sup>rd</sup> National Place

Zacatecas	66%
Durango	10%
Chihuahua	7%
México	4%
Otros	13%

### COPPER PRODUCTION

2014 TO JUNE 2024 - TONNES

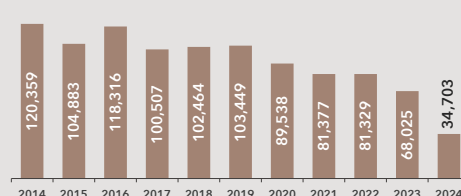


4<sup>th</sup> National Place

Sonora	80%
Zacatecas	10%
San Luis Potosí	4%
Chihuahua	2%
Otros	4%

### ZINC PRODUCTION

2014 TO JUNE 2024 - TONNES



3<sup>rd</sup> National Place

Zacatecas	53%
Durango	15%
Chihuahua	10%
México	6%
Otros	16%

\*National place and percentage of participation based on cumulative 2024.



# EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).

\$17.24

EXCHANGE RATE IN PESOS  
AVERAGE 2024

4.8%

STATE ANNUAL INFLATION  
JULY 2024

13.7%

AGRIBUSINESS  
ANNUAL NATIONAL INFLATION - JULY 2024

7.3%

ENERGY  
ANNUAL NATIONAL INFLATION - JULY 2024

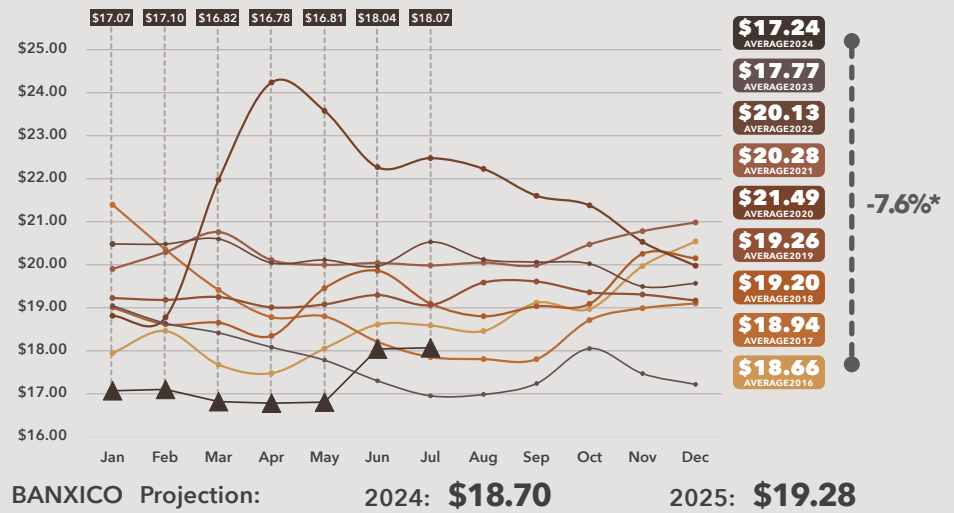
5.2%

SERVICES  
ANNUAL NATIONAL INFLATION - JULY 2024

3.1%

ENERGYGOODS  
ANNUAL NATIONAL INFLATION - JULY 2024

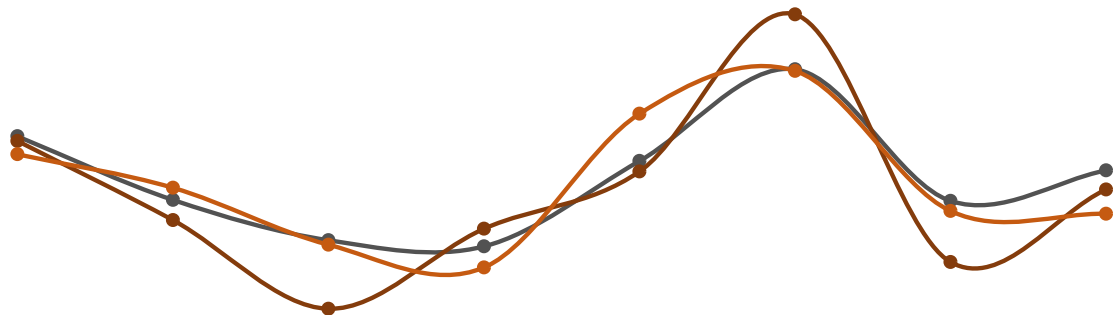
## MONTHLY AVERAGE EXCHANGE RATE VARIATION 2016 TO JULY 2024. - FIGURES IN PESOS



Source: CIES based on Bank of Mexico (BANXICO) data.

## ANNUAL INFLATION

JULY OF EACH YEAR FROM 2017 TO 2024



	2017	2018	2019	2020	2021	2022	2023	2024
● National	6.4%	4.8%	3.8%	3.6%	5.8%	8.2%	4.8%	5.6%
● Juárez	6.3%	4.3%	2.0%	4.1%	5.5%	9.6%	3.2%	5.1%
● Chihuahua	6.0%	5.1%	3.7%	3.1%	7.0%	8.1%	4.5%	4.5%

In July 2024, Juárez presented an annual inflation of 5.1% lower than it was during the same period in 2023 by 1.9%. The value for Chihuahua is 4.5%, while the national inflation is 5.6%.

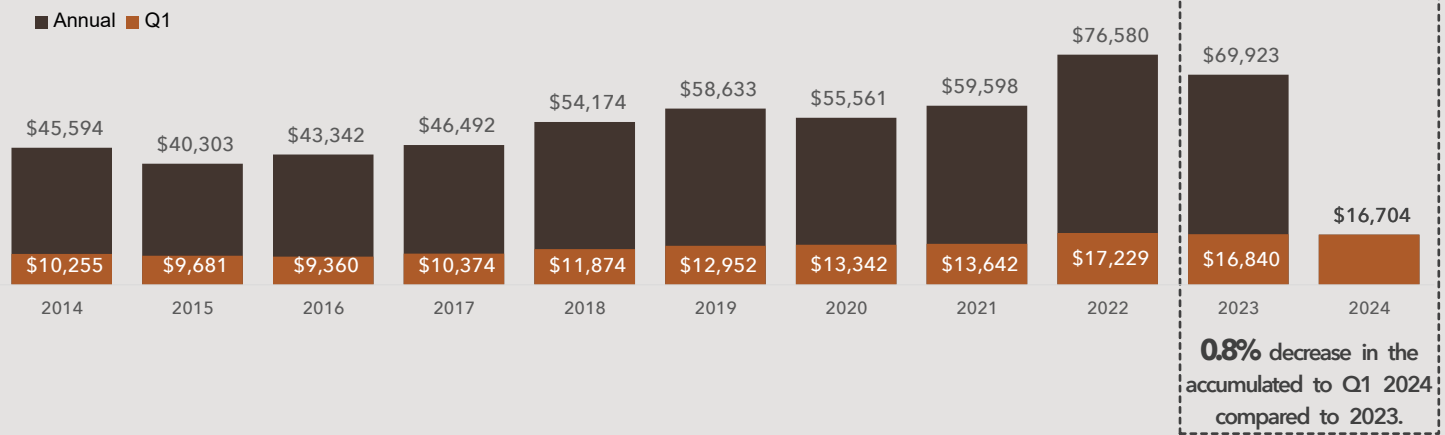
# TOTAL EXPORTS

It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

**\$16,704 MDD**  
TOTAL EXPORTS TO Q1 2024

## TOTAL EXPORTS IN THE STATE OF CHIHUAHUA

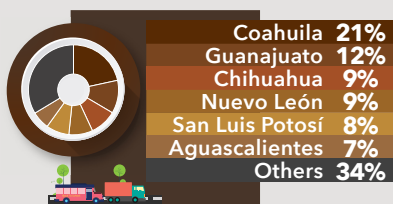
2013 TO Q1 2024 - FIGURES IN MILLION DOLLARS



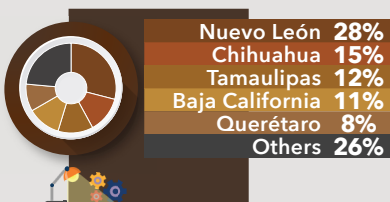
## EXPORTS BY MAIN SUBSECTORS

TO Q1 2024 - PERCENTAGE PARTICIPATION

### MANUFACTURING OF TRANSPORTATION EQUIPMENT



### ELECTRICAL APPLIANCE MANUFACTURING



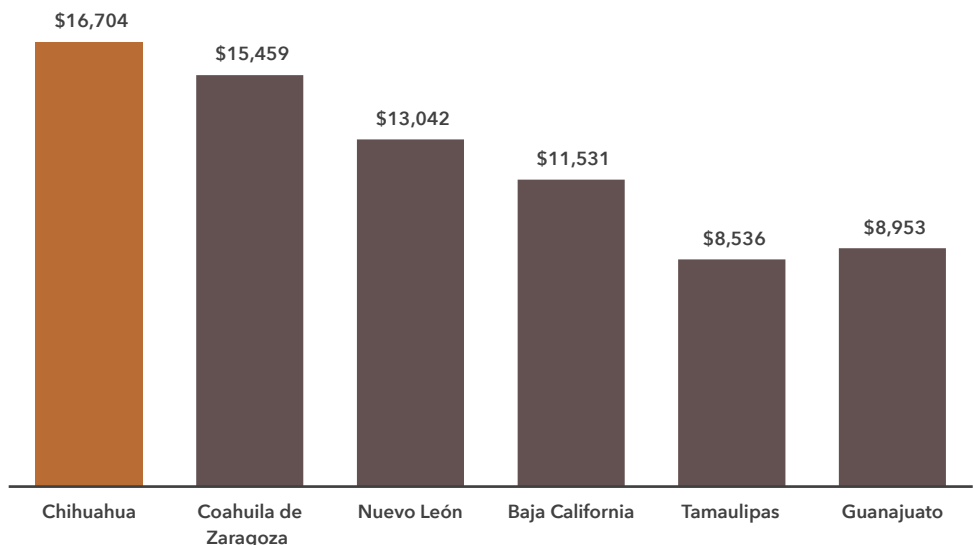
### COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



## TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q1 2024

- FIGURES IN MILLION DOLLARS



In the accumulated period up to the first quarter of 2024, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas and Guanajuato accounted **\$74,227 MDD, 57.7%** of the total national exports.

Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

## National Total Remittances (2024)

**\$31,342.6 MD**

### Michoacán

1°

**8.6%**  
OF THE NATIONAL TOTAL

### Guanajuato

2°

**8.5%**  
OF THE NATIONAL TOTAL

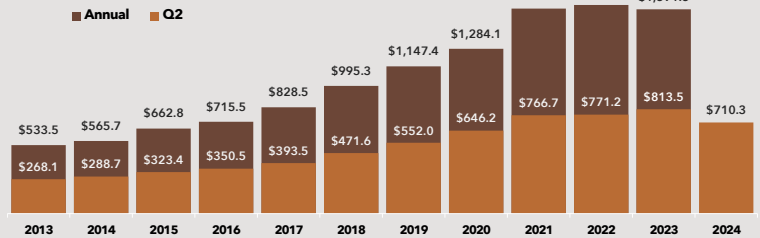
### Chihuahua

13°

**2.3%**  
OF THE NATIONAL TOTAL

○ NATIONAL PLACE

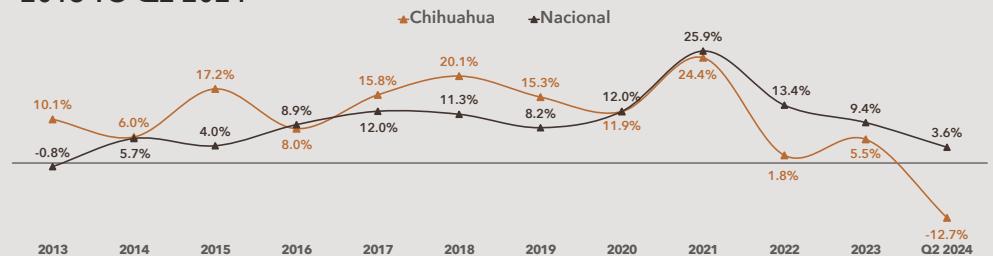
## REMITTANCE INCOME IN THE STATE 2013 TO Q2 2024 - FIGURES IN MILLION DOLLARS



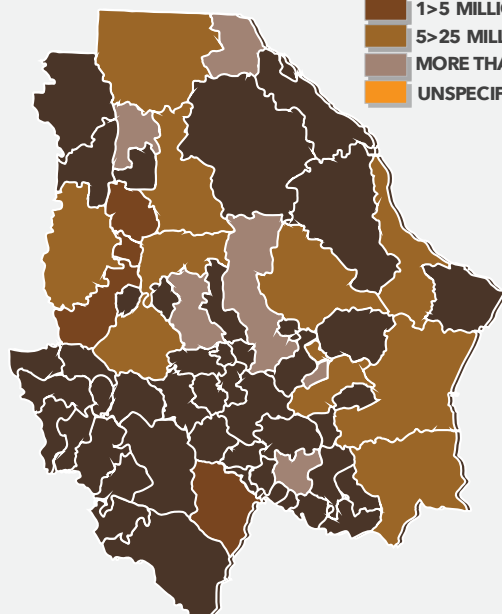
As of June 2024, the average annual growth trend of remittances from abroad was -12.7%.

From 2013 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.

## ANNUAL VARIATION IN REMITTANCE INCOME 2013 TO Q2 2024



## BY MUNICIPALITY



- 0 > 1 MILLION DOLLARS (46)
- 1 > 5 MILLION DOLLARS (4)
- 5 > 25 MILLION DOLLARS (11)
- MORE THAN 25 MILLION DOLLARS (6)
- UNSPECIFIED (1)

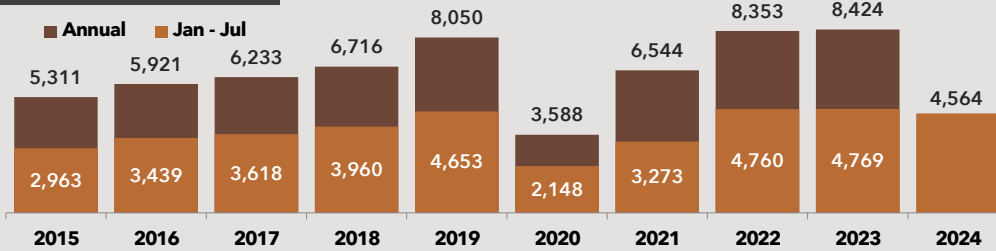
State 710.3	
Juárez	191.4
Chihuahua	178.6
Delicias	68.6
Cuahtémoc	45.4
Hidalgo del Parral	43.8
Nuevo Casas Grandes	32.5
Camargo	22.2
Meoqui	21.1
Jiménez	14.3
Saucillo	12.3
Ojinaga	11.1
Namiquipa	10.0
Guerrero	9.6
Ascensión	9.4
Buenaventura	7.6
Aldama	6.9
Madera	5.3
Gómez Farías	2.5
Ignacio Zaragoza	2.0
Balleza	1.3
Temósachic	1.2
Bocoyna	0.9
Matachí	0.9
Valle de Zaragoza	0.6
San Francisco de Borja	0.5
Nonoava	0.5
Santa Bárbara	0.4
Satevó	0.4
Allende	0.4
Guachochi	0.2
Praxedis G. Guerrero	0.2
Casas Grandes	0.2
Janos	0.2
Guadalupe y Calvo	0.2
Ahumada	0.1
Rosales	0.1
Guazapares	0.1
Santa Isabel	0.1
Julimes	0.1
Others	7.1

# TOURISM SECTOR

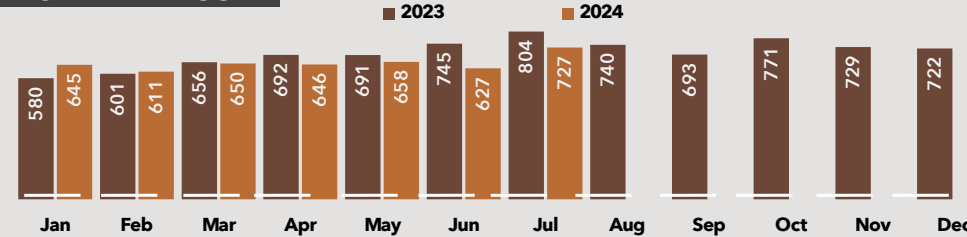
Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

## NUMBER OF VISITORS IN THE STATE 2015 TO 2024 - FIGURES IN THOUSANDS OF VISITORS

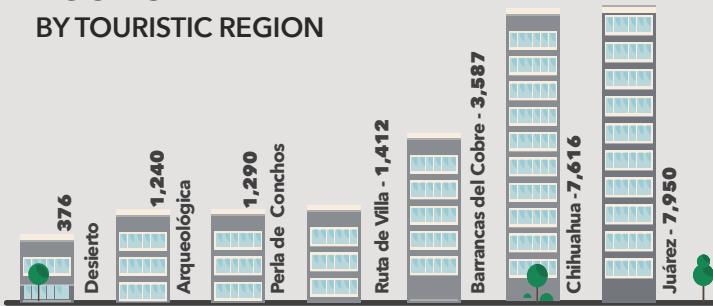
### ACCUMULATED



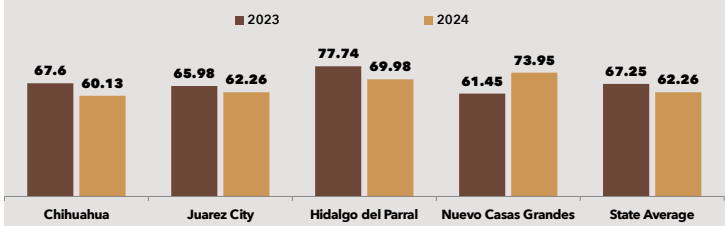
### MONTHLY FIGURE



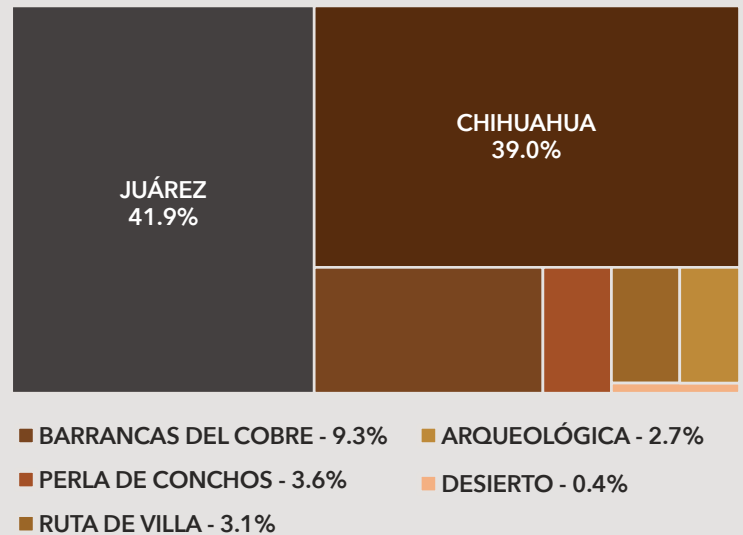
## ROOMS BY TOURISTIC REGION



## HOTEL OCCUPANCY RATE PERCENTAGE AS OF JULY



## ECONOMIC DISTRIBUTION BY TOURISTIC REGION - JULY 2024 FIGURES IN PERCENTAGE



**\$9,184 MP**  
ECONOMIC DISTRIBUTION  
JAN - JUL 2024

**4,564 THOUSAND**  
VISITORS  
JAN - JUL 2024

**62.26%**  
HOTEL OCCUPANCY RATE  
JULY 2024

**805**  
LODGING ESTABLISHMENTS  
JULY 2024

**23,471**  
ROOMS  
JULY 2024

\*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

To July 2024, there was a tourist economic distribution of **\$9,184 MP**.

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

**2,283 THOUSAND**  
AIRPORT TRAFFIC  
STATE ACCUMULATED TOTAL TO 2024

**1,228 THOUSAND**  
AIRPORT TRAFFIC  
JUAREZ ACCUMULATED TOTAL TO 2024

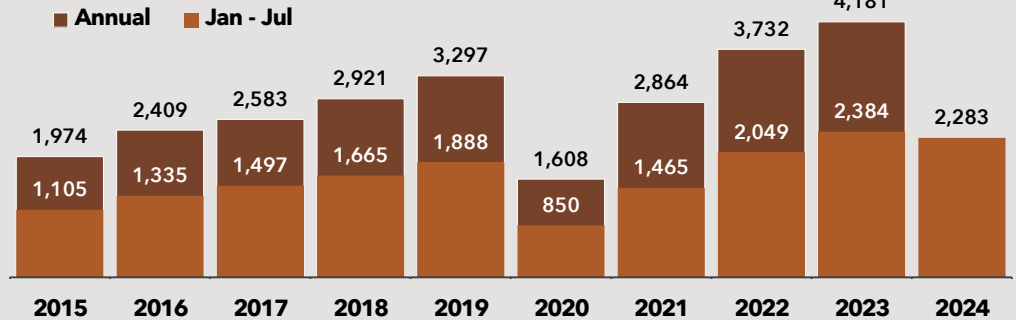
**1,055 THOUSAND**  
AIRPORT TRAFFIC  
CHIHUAHUA ACCUMULATED TOTAL TO 2024

**99,947**

PASSENGERS PER TRAIN  
ACCUMULATED TO 2024

## AIRPORT TRAFFIC

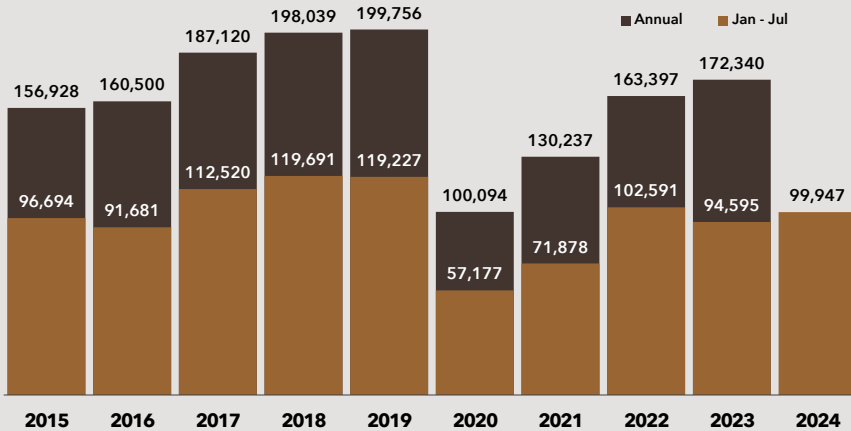
2015 TO 2024 - FIGURES IN THOUSANDS PASSENGERS



Through July 2024, 2,283 thousand air passengers have been received; 4.2% less than in the same period of 2023.

## NUMBER OF PASSENGERS PER TRAIN

2015 TO JULY 2024



## PASSENGERS TRAFFIC

BY CLASS TYPE - ACCUMULATED TO 2024

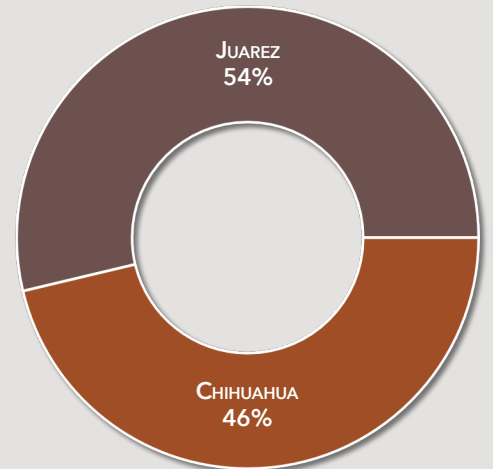
EXECUTIVE EXPRESS	TOURIST EXPRESS	TOURIST AND SOCIAL CLASS	FIRST EXPRESS	REGIONAL TOURISTIC
15,119	15,056	49,982	13,768	6,022



## PASSENGERS TRAFFIC

BY AIRPORT LOCATION

- ACCUMULATED TO JULY 2024



54% of air passengers were received at Juarez airport.

Source: CIES with Central North Airport Group (OMA) data.

\*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Until July 2024, there was an increase of 5.7% compared to the same period of the previous year

## WORKERS WITH IMSS INSURANCE ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

SECTOR	Variation									
					Monthly		So far this year		During the administration	
	Aug 21	Dec 23	Jun 24	Jul 24	Jun 24/Jul 24	%	Dec 23/Jul 24	%	Aug 21/Jul 24	%
	933,227	967,878	978,933	978,037	-896	-0.09%	10,159	1.0%	44,810	4.8%
Manufacturing	488,392	489,629	494,455	493,980	-475	-0.1%	4,351	0.9%	5,588	1.1%
Services	173,516	186,511	190,297	189,242	-1,055	-0.55%	2,731	1.5%	15,726	9.1%
Mining	11,636	10,459	10,453	10,392	-61	-0.6%	-67	-0.6%	-1,244	-10.7%
Water and Electricity	4,816	5,171	5,204	5,205	1	0.0%	34	0.7%	389	8.1%
Comms. & Transportation	44,759	48,834	49,276	49,434	158	0.3%	600	1.2%	4,675	10.4%
Agribusiness	20,854	18,848	19,092	18,628	-464	-2.4%	-220	-1.2%	-2,226	-10.7%
Trade	146,109	159,789	160,556	161,795	1,239	0.8%	2,006	1.3%	15,686	10.7%
Construction	43,145	48,637	49,600	49,361	-239	-0.5%	724	1.5%	6,216	14.4%
<b>Region</b>	<b>933,227</b>	<b>967,878</b>	<b>978,933</b>	<b>978,037</b>	<b>-896</b>	<b>-0.09%</b>	<b>10,159</b>	<b>1.0%</b>	<b>44,810</b>	<b>4.8%</b>
Juárez	484,240	497,528	499,800	499,103	-697	-0.1%	1,575	0.3%	14,863	3.1%
Chihuahua	275,086	299,648	306,918	306,791	-127	0.0%	7,143	2.4%	31,705	11.5%
Delicias	65,321	64,103	64,100	64,292	192	0.3%	189	0.3%	-1,029	-1.6%
Cuauhtémoc	57,559	57,343	59,448	58,821	-627	-1.1%	1,478	2.6%	1,262	2.2%
Parral	27,764	27,404	26,952	26,964	12	0.0%	-440	-1.6%	-800	-2.9%
Nuevos Casas Grandes	23,257	21,852	21,715	22,066	351	1.6%	214	1.0%	-1,191	-5.1%

Source: CIES based on IMSS data. Regions based on State Government zoning.

## WORKERS WITH IMSS INSURANCE ACCORDING TO MUNICIPALITY AND STATE REGION

Region	Municipality	2021/Aug	2023/Dec	2024/Jun	2024/Jul	Monthly Variation	So far this year	Generated during the administration
Juárez Region	Ahumada	2,118	2,490	2,244	2,237	-7	-253	119
	Guadalupe	157	194	150	149	-1	-45	-8
	Juárez	481,432	494,522	497,091	496,403	-688	1,881	14,971
	Praxedis G. Guerrero	533	322	315	314	-1	-8	-219
	<b>Juárez Region</b>	<b>484,240</b>	<b>497,528</b>	<b>499,800</b>	<b>499,103</b>	<b>-697</b>	<b>1,575</b>	<b>14,863</b>
Chihuahua Region	Aldama	1,747	1,920	1,986	2,039	53	119	292
	Aquiles Serdán	1,080	1,206	1,227	1,234	7	28	154
	Chihuahua	267,614	291,044	298,026	297,538	-488	6,494	29,924
	Coyame del Sotol	42	46	48	48	0	2	6
	Dr. Belisario Domínguez	8	4	4	3	-1	-1	-5
	Gran Morelos	92	85	77	76	-1	-9	-16
	Manuel Benavides	27	10	10	7	-3	-3	-20
	Nonoava	19	18	18	17	-1	-1	-2
	Ojinaga	3,489	4,080	4,238	4,521	283	441	1,032
	San Francisco de Borja	25	15	11	10	-1	-5	-15
	Santa Isabel	131	258	265	265	0	7	134
	Satevó	812	962	1,008	1,033	25	71	221
	<b>Chihuahua Region</b>	<b>275,086</b>	<b>299,648</b>	<b>306,918</b>	<b>306,791</b>	<b>-127</b>	<b>7,143</b>	<b>31,705</b>
Delicias Region	Camargo	7,726	7,152	7,260	7,297	37	145	-429
	Coronado	11	8	8	8	0	0	-3
	Delicias	35,079	34,621	35,003	35,326	323	705	247
	Jiménez	7,470	7,499	7,373	7,214	-159	-285	-256
	Julimes	378	315	312	306	-6	-9	-72
	La Cruz	79	90	73	63	-10	-27	-16
	López	117	169	134	150	16	-19	33
	Meoqui	9,866	10,295	10,313	10,192	-121	-103	326
	Rosales	1,855	1,619	1,430	1,549	119	-70	-306
	San Francisco de Conchos	97	107	97	94	-3	-13	-3
	Saucillo	2,643	2,228	2,097	2,093	-4	-135	-550
	<b>Delicias Region</b>	<b>65,321</b>	<b>64,103</b>	<b>64,100</b>	<b>64,292</b>	<b>192</b>	<b>189</b>	<b>-1,029</b>
	Parral Region	Allende	563	453	342	402	60	-51
Belleza		77	76	70	71	1	-5	-6
Batopilas		4	9	9	7	-2	-2	3
El Tule		1	3	3	3	0	0	2
Guachochi		874	853	882	868	-14	15	-6
Guadalupe y Calvo		1,815	1,816	1,656	1,626	-30	-190	-189
Hidalgo del Parral		21,186	20,857	20,710	20,680	-30	-177	-506
Huejotitán		1	1	2	2	0	1	1
Matamoros		131	111	119	115	-4	4	-16
Morelos		0	0	0	0	0	0	0
Rosario		5	9	5	5	0	-4	0
San Francisco del Oro		778	699	651	665	14	-34	-113
Santa Bárbara		2,244	2,437	2,425	2,444	19	7	200
Valle de Zaragoza		85	80	78	76	-2	-4	-9
<b>Parral Region</b>		<b>27,764</b>	<b>27,404</b>	<b>26,952</b>	<b>26,964</b>	<b>12</b>	<b>-440</b>	<b>-800</b>

Source: CIES based on IMSS data.

## ECONOMIC UNITS MAY 2024

MSME's	National	Structure	Chihuahua	Structure
Micro	5,186,188	93.2%	117,308	90.2%
Small	296,701	5.3%	9,867	7.6%
Medium	62,498	1.1%	1,631	1.3%
Large	19,225	0.3%	1,240	1.0%
Total	5,564,612	100%	130,046	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	22,106	0.4%	80	0.1%
Secondary	652,182	11.7%	10,702	8.2%
Commerce	2,430,564	43.7%	53,960	41.5%
Services	2,459,760	44.2%	65,304	50.2%
Total	5,564,612	100%	130,046	100%

Source: CIES based on INEGI data, DENEU. \*Figures expressed in number of units.

## GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.36	
01/01/2017	\$80.04	
01/01/2016	\$73.04	
01/01/2015	\$70.10	

Source: National Minimum Salary Commission.

\*Made up of municipalities in the border with United States of America. \*\* The rest of the country's municipalities and the territorial divisions of Mexico City.

## BORDER CROSSINGS JANUARY - JUNE 2024

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
Cruce Internacional El Berrendo	0	6,422	0
Puente Libre Córdoba - Las Américas	579,019	1,626,929	64,728
Rodrigo Quevedo (Palomas)	108,370	192,640	5,899
Puente La Caseta (El Tornillo)	23,420	296,812	9,040
Puente El Povenir	1,149	52,806	0
Puente Juárez Santa Fé	1,658,298	1,189,697	0
Puente Ojinaga	99,121	368,670	5,567
Puente San Jerónimo	68,882	424,680	85,609
Puente El Buen Vecino	0	859,212	0
Puente Zaragoza - Ysleta	743,377	954,289	321,862
Puente Ysleta DCL (Express)	0	844,660	0
<b>Total</b>	<b>3,281,636</b>	<b>6,816,817</b>	<b>492,705</b>

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

## VEHICLE CAPACITY

CARS, TRUCKS, BUSES, AND PREFERENTIAL.  
2018 - 2024. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022	2023	Jul 2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
May	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	0
September	1,386	1,428	1,272	1,557	1,666	1,704	0
October	1,426	1,459	1,440	1,613	1,728	1,769	0
November	1,458	1,456	1,262	1,629	1,705	1,757	0
December	1,217	1,794	1,564	1,963	2,022	2,068	0
<b>Total</b>	<b>17,455</b>	<b>18,255</b>	<b>15,479</b>	<b>19,272</b>	<b>20,698</b>	<b>21,524</b>	<b>12,594</b>

Source: CIES with data from the Revenue Directorate of the State Treasury Secretary.

## TERRITORIAL EXTENSION AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
<b>Total Surface</b>	<b>1,961,008 KM2</b>	<b>247,087 KM2</b>	<b>13%</b>
<b>International Border</b>	<b>4,108 KM</b>	<b>913 KM</b>	<b>22%</b>
<b>USA Border</b>	<b>3,152 KM</b>	<b>913 KM</b>	<b>29%</b>

Source: CIES based on INEGI data.

## EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q1 2024

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,790,312	3,878,898	3,333,392	6,111,879	3,004,700	3,563,358	129,713,690
Economically Active Population (EAP) <sup>2/</sup>	1,818,443	1,813,877	1,531,162	2,987,074	1,442,258	1,667,891	60,663,120
Unemployed	38,654	40,601	63,804	87,942	37,722	51,458	1,542,215
Employed	1,779,789	1,773,276	1,467,358	2,899,132	1,404,536	1,616,433	59,120,905
Primary	66,364	115,492	33,814	47,926	128,052	98,728	6,367,745
Secondary	565,267	671,046	585,397	998,858	384,597	469,372	14,807,842
Tertiary	1,059,947	941,250	840,460	1,845,858	865,134	1,021,432	37,611,900
Government and International Organizations	54,962	67,796	46,408	74,799	56,657	64,08	2,373,403
Unspecified	88,211	45,488	7,687	6,490	26,753	26,901	333,418
Employment Information	665,641	611,780	495,967	1,043,688	567,433	678,902	32,102,651
Informal Sector	327,481	269,538	303,743	623,313	287,930	339,451	16,435,612
Rates							
Labor Informality	37.4	34.5	33.8	36.0	40.4	42.0	54.3
Employment in the Informal Sector	18.4	15.2	20.7	21.5	20.5	21.0	27.8
Unemployment Rate <sup>3/</sup>	2.1	2.2	4.2	2.9	2.6	3.1	2.5

Source: CIES based on INEGI data, ENOE.

## GVA BY MAIN ACTIVITY SECTORS

Q1 2024 - FIGURES IN MILLIONS OF PESOS AT 2018 PRICES.

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	9,846,928	42%	254,232	29%	3%	11*
Trade	4,821,027	21%	168,571	19%	3%	9*
Agribusiness	1,488,091	6%	74,144	8%	5%	7*
Construction	764,827	3%	44,165	5%	6%	7*
Mining	306,561	1%	16,203	2%	5%	7*
Generation and Transmission of Electrical Energy, Gas and Water	943,634	4%	14,788	2%	2%	10*
Manufacturing Industries	5,118,363	22%	317,028	36%	6%	7*
<b>GVA Total in millions of pesos at constant prices of 2018</b>	<b>23,289,431</b>	<b>100%</b>	<b>889,129</b>	<b>100%</b>	<b>3.8%</b>	<b>8*</b>
<b>GVA Total in millions of pesos at current prices</b>	<b>29,876,069</b>		<b>1,103,277</b>		<b>3.7%</b>	<b>8*</b>

Source: CIES based on INEGI data. \*Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q1 2024, with original figures.

## FDI PER SECTOR IN THE STATE

2014 TO Q1 2024 - MILLION DOLLARS

Sector	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q1 2024
Manufacturing industries	1,432	1,961	1,256	1,223	840	1,066	428	1,164	1,229	1,811	609
Mining	370	257	152	145	123	14	-28	355	118	39	0
Transport, mail and storage	124	193	395	436	75	60	8	130	240	17	11
Trade	43	38	24	29	36	31	25	61	21	30	2
Information in mass media	-159	4	34	25	39	58	55	41	82	-34	15
Financial and insurance services	107	48	45	40	36	99	123	89	53	69	24
Business support services	12	6	1	2	0	-0	-2	7	-0	0	0
Generation, transmission, and distribution of energy	0	0.00	20	-37	73	22	-4	-14	10	2	0
Construction	-9	0	19	6	23	17	-13	9	11	-18	0
Others	17	17	40	-44	-3	40	50	65	104	64	22
<b>Total</b>	<b>1,937</b>	<b>2,525</b>	<b>1,986</b>	<b>1,825</b>	<b>1,242</b>	<b>1,407</b>	<b>641</b>	<b>1,908</b>	<b>1,869</b>	<b>1,980</b>	<b>683</b>

Source: CIES based on data from the Federal Secretary of Economy. Preliminary figures. \*Note: The methodology for measuring and reporting foreign direct investment (FDI) to Mexico was developed by the Secretary of Economy and the Bank of Mexico together, following the recommendations of two international organizations and their respective documents: International Monetary Fund (IMF), Balance of Payments Manual, 5th Edition (BPM5) Chapter XVIII, 1993. Organization of Economic Cooperation and Development (OECD): Benchmark Definition of Foreign Direct Investment. Fourth edition (BD4), 2008. Preliminary information due to change in methodology. 47

## MAIN PRODUCTS EXPORTED IN THE STATE OF CHIHUAHUA

BY PRODUCT FRACTION - Q1 2024 AMOUNT IN MD

Sector	Amount
334 Computer, communication, measuring and other electronic equipment, components and accessories manufacturing	\$6,701
336 Transportation equipment manufacturing	\$4,483
339 Other manufacturing industries	\$1,745
335 Electrical accessories, devices and electrical energy generation equipment manufacturing	\$1,197
333 Machinery and equipment manufacturing	\$821
332 Metal products manufacturing	\$254
311 Food industry	\$239
326 Rubber and plastic industry	\$230
327 Products based on non-metallic minerals manufacturing	\$180
111 Agriculture	\$178
112 Animal breeding	\$135
325 Chemical industry	\$132
212 Mining of metallic and non-metallic minerals, except oil and gas	\$124
331 Basic metal industries	\$97
337 Furniture, mattresses and blinds manufacturing	\$46
Beverage and tobacco industry	\$45
0 Unspecified sub-sectors	\$40
316 Leather and fur finished, and leather, fur and substitute materials products manufacturing	\$24
315 Clothing manufacturing	\$17
322 Paper industry	\$17
<b>Total general</b>	<b>\$16,704</b>

Source: CIES based on INEGI data.

## FDI PER FEDERAL ENTITY

2014 TO Q1 2024 - MILLION DOLLARS

State	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q1 2024	Period Sum
Mexico City	6,127	5,909	6,750	5,106	5,837	8,778	6,994	7,163	11,123	11,200	12,043	87,029
Nuevo León	1,579	3,362	3,346	1,996	3,676	3,275	3,143	3,292	4,429	2,553	1,351	32,001
Mexico State	3,581	2,960	2,408	3,761	2,334	2,933	2,385	1,536	2,293	1,931	675	26,797
Jalisco	1,685	3,138	2,102	1,553	1,015	1,571	2,134	2,142	2,980	2,050	593	20,963
Chihuahua	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,980	683	18,002
Baja California	1,223	1,167	1,567	1,679	1,631	1,184	1,195	2,223	1,874	1,476	1,083	16,301
Coahuila de Zaragoza	1,625	1,367	1,210	2,673	3,290	1,492	852	1,039	873	921	6	15,349
Guanajuato	1,318	1,753	1,333	1,678	2,470	796	199	1,798	1,563	808	597	14,312
San Luis Potosí	1,065	1,899	815	1,406	1,766	854	913	702	323	1,116	664	11,523
Tamaulipas	724	1,103	1,150	1,543	1,514	1,630	708	1,273	979	494	104	11,222
Querétaro	1,129	1,442	1,075	986	1,228	1,169	861	880	719	1,107	489	11,086
Versacruz de Ignacio de la Llave	1,271	1,589	1,046	915	962	1,081	1,001	935	0	803	685	10,288
Puebla	1,057	791	1,167	954	644	2,044	583	628	798	279	362	9,307
Aguaascalientes	979	813	595	1,576	1,197	452	744	42	598	1,379	-90	8,285
Sonora	815	610	506	368	155	450	582	899	464	2,712	64	7,626
Baja California Sur	229	352	511	569	443	465	608	1,085	818	1,141	174	6,395
Sinaloa	400	429	435	762	415	263	743	543	871	416	142	5,418
Quintana Roo	224	325	297	479	591	664	161	471	456	1,022	83	4,774
Zacatecas	759	108	533	458	302	746	-406	1,320	9	642	-11	4,459
Michoacán de Ocampo	211	419	194	295	437	298	273	1,034	167	198	168	3,693
Tabasco	242	737	113	400	530	491	465	300	27	318	48	4,376
Others	188	1,129	37	1,018	403	557	1,411	253	1,060	-288	400	26,622
<b>Total</b>	<b>30,351</b>	<b>35,944</b>	<b>31,189</b>	<b>34,017</b>	<b>34,101</b>	<b>36,617</b>	<b>28,211</b>	<b>33,487</b>	<b>36,316</b>	<b>36,281</b>	<b>20,313</b>	<b>357,146</b>

Note: It is worth mentioning that Mexico City has a high concentration of FDI, since in many cases, corporate headquarters are located there. \*Information ordered based on the accumulated data from 2014 to Q1 2024.

## TOTAL EXPORTS

2013 TO Q1 2024 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2024	128,576	16,704	13.0%
2023	533,029	69,923	13.1%
2022	520,777	76,580	14.7%
2021	441,370	59,598	13.5%
2020	375,576	55,561	14.8%
2019	420,357	58,633	13.9%
2018	406,260	54,174	13.3%
2017	351,726	46,492	13.2%
2016	324,901	43,342	13.3%
2015	337,170	40,303	12.0%
2014	347,560	45,594	13.1%
2013	329,563	43,771	13.3%

Source: CIES based on INEGI data.

## MINING PRODUCTION BY MUNICIPALITY

JANUARY - JUNE 2024

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	3.0	0	60	0	0
Chinipas	1,964.2	127,490	0	0	0
Cusihuiriachi	27.1	20,325	143	0	22
Guadalupe y Calvo	1,005.0	228,666	4,985	0	16,592
Guazapares	0.0	73,000	0	0	0
Hidalgo del Parral	37.4	1,359	0	0	0
Madera	2,201.6	89,737	0	0	0
Matamoros	0.0	0	78	0	0
Ocampo	2,321.3	52,557	0	0	0
San Francisco del Oro	9.3	6,073	2,230	399	5,079
Santa Bárbara	37.6	1,253	0	963	13,010
Urique	1,941.9	25,818	0	5,754	0
Temósacac	15.1	30	0	0	0
<b>Total</b>	<b>9,564</b>	<b>626,308</b>	<b>7,496</b>	<b>7,116</b>	<b>34,703</b>

Source: CIES based on INEGI data.



## CHIHUAHUA POSITION

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
	<b>Q1 2024</b>						
<i>Gross Value Added</i>		<i>Millions of constant Pesos of 2013</i>	\$ 23,289,431	\$ 889,129	3.8%	8°	Cd.Mex, Mx y N.L.
<i>GDP Per Capita</i>		<i>Current Pesos</i>	\$ 230,479	\$ 286,778	n/a	9°	Camp., Cd.Mex, Tab.
<i>Population</i>	<b>Q1 2024</b>	<i>People</i>	129,713,690	3,878,898	3.0%	11°	Mx, Cd.Mex, y Jal
<i>EAP</i>		<i>People</i>	60,663,120	1,813,877	3.0%	12°	Mx, Cd.Mex, y Jal
<i>Employed Population</i>		<i>Employees</i>	59,120,905	1,773,276	3.0%	12°	Mx, Cd.Mex, y Jal
<i>IMSS Employment</i>	<b>2024/Jul</b>	<i>Insured</i>	22,331,788	978,037	4.4%	7°	Cd.Mex, Jal y N.L.
<b>INTERNATIONAL TRADE</b>		<b>Q1 2024</b>					
<i>Exports</i>		<i>Thousand dollars</i>	\$ 128,576	\$ 16,704	13.0%	1°	Chih., Coah., B.C.
<b>INVESTMENT</b>		<b>Q1 2024</b>					
<i>FDI</i>		<i>Thousand dollars</i>	\$ 20,313	\$ 683.1	3.4%	5°	Cd.Mex, Son. Y N.L.
<i>FDI Manufacture</i>		<i>Thousand dollars</i>	\$ 8,501.5	\$ 609.0	7.2%	3°	Cd.Mex, N.L. y Chih.
<i>Manufacturing Production</i>	<b>Jun 2024</b>	<i>Thousand dollars</i>	\$ 577,468.1	\$ 8,538.6	1.5%	17°	NL, Gto. y Mx.
<b>IMMEX</b>		<b>Jun 2024</b>					
<i>Jobs</i>		<i>Employees</i>	2,926,423	426,870	15%	1°	Chih, B.C., y N.L.
<i>Establishments</i>		<i>Establishments</i>	5,210	478	9%	3°	B.C., N.L. y Chih
<i>Added value*</i>	<b>Jan - Jun 2024</b>	<i>Thousand dollars</i>	107,094	7,586	7%	5°	N.L., Coah., Gto.
<i>Maquila revenues</i>		<i>Thousand dollars</i>	31,963	7,247	23%	1°	Chih, B.C. y Tam
<b>MINING PRODUCTION</b>		<b>Jan - Jun 2024</b>					
<i>Gold</i>		<i>Kilograms</i>	71,452	9,564	13%	4°	Zac. Son. y Gue.
<i>Silver</i>		<i>Kilograms</i>	2,992,552	626,308	21%	2°	Zac., Chih y Dgo.
<i>Lead</i>		<i>Tonnes</i>	102,770	7,496	7%	3°	Zac., Dgo, y Chih.
<i>Copper</i>		<i>Tonnes</i>	349,346	7,116	2%	4°	Son, Zac y S.L.P
<i>Zinc</i>		<i>Tonnes</i>	347,067	34,703	10%	3°	Zac, Dgo y Chih
<b>AGRICULTURAL PRODUCTION</b>		<b>2023</b>					
<i>Peach nurseries</i>		<i>Plant</i>	30,000.0	30,000.0	100%	1°	Chihuahua
<i>Squeezed forage barley</i>		<i>Tonnes</i>	2,280.0	2,280.0	100%	1°	Chihuahua
<i>Zempoalxochitl (thick)</i>		<i>Bulk</i>	1,558.0	1,558.0	100%	1°	Chihuahua
<i>Peanut seed</i>		<i>Tonnes</i>	210.0	210.0	100%	1°	Chihuahua
<i>Pistachio</i>		<i>Tonnes</i>	48.2	47.1	98%	1°	Chih y B.C..S
<i>Oat grain seed</i>		<i>Tonnes</i>	7,240.9	6,679.3	92%	1°	Chih, Mich. y Dgo.
<i>Apple</i>		<i>Tonnes</i>	814,533.5	694,225.9	85%	1°	Chih, Coah. y Pue.
<i>Cotton (bone)</i>		<i>Tonnes</i>	604,127.7	454,703.8	75%	1°	Chih, Coah. y B.C.S
<i>Cherry</i>		<i>Tonnes</i>	129.8	91.1	70%	1°	Chih. y Pue.
<i>Walnut</i>		<i>Tonnes</i>	167,777.2	100,190.5	60%	1°	Chih., Son. y Coah.
<i>Chopped alfalfa</i>		<i>Tonnes</i>	3,601,051.0	1,966,908.5	55%	1°	Chih., Son. y B.C.
<i>Green forage wheat</i>		<i>Tonnes</i>	35,626.7	15,423.7	43%	1°	Chih., Dgo. y Coah.
<i>Peanut seed</i>		<i>Tonnes</i>	91,208.6	32,759.9	36%	1°	Chih., Chia. y Sin.
<i>Onion</i>		<i>Tonnes</i>	1,801,137.4	453,493.9	25%	1°	Chih., Gto. y Zac.
<b>LIVESTOCK PRODUCTION</b>		<b>2023</b>					
<i>Bovine Milk</i>		<i>Thousand liters</i>	13,332,738.5	1,262,218.4	9%	4°	Jal., Coah. y Dgo.
<i>Live Cattle</i>		<i>Tonnes</i>	4,002,013.0	170,323.6	4%	9°	Ver., Jal. y S.L.P
<i>Bovine Meat</i>		<i>Tonnes</i>	2,214,927.7	92,718.3	4%	9°	Ver., Jal. y S.L.P
<i>Live Hog</i>		<i>Tonnes</i>	2,236,283.2	11,012.2	0.5%	22°	Jal., S.L.P. y Pue.
<i>Pork Meat</i>		<i>Tonnes</i>	1,768,525.2	8,229.8	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

# SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

## MISSION

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

## VISION

To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovation, technology, business competitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

## VALUES

- Shared value
- Innovation
- Equity
- Sustainability
- Resilience
- Inclusion
- Results-orientation

## GUIDING OBJECTIVES

SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:





SECRETARÍA  
**DE INNOVACIÓN  
Y DESARROLLO ECONÓMICO**

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**Chihuahua State Governor**

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**Mgtr. Jesus Garcia Lopez**  
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## GOVERNMENT OF THE STATE OF CHIHUAHUA

### SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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